

December 11, 2024

To
The General Manager,
Dept. of Corporate Services,
BSE Limited,
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub: Public Offer of upto 75,35,000 equity shares of face value of Rs. 5.00 each for cash at a price of Rs. [•] per Equity Share aggregating Rs. [•] lakhs comprising a fresh issue of up to 64,05,000 equity shares of face value of ₹ 5/- each aggregating up to ₹ [•] lakhs (the “fresh issue”) and an offer for sale of up to 11,30,000 equity shares of face value of ₹ 5/- each aggregating up to ₹ [•] lakhs (the “Offer For Sale”) through the book-building route by Yash Highvoltage Limited

The IPO Committee of the Board of Directors of the Company at their meetings held on December 11, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 21,46,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs.146/- per Equity Share (including share premium of Rs. 141/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	MNCL Capital Compounder Fund 2	771,000	35.93%	146
2	Negen Undiscovered Value Fund	274,000	12.77%	146
3	YR Investment Opportunities Fund	206,000	9.60%	146
4	Swyom India Alpha Fund	137,000	6.38%	146
5	Aurum SME Trust I	137,000	6.38%	146
6	Resonance Opportunities Fund	69,000	3.22%	146
7	Finavenue Capital Trust - Finavenue Growth Fund	69,000	3.22%	146
8	Chhatisgarh Investments Limited	69,000	3.22%	146
9	Visionary Value Fund	69,000	3.22%	146
10	Invicta Continuum Fund I	69,000	3.22%	146
11	Shine Star Build Cap Pvt. Ltd	69,000	3.22%	146
12	Vijit Growth Fund	69,000	3.22%	146
13	Saint Capital Fund	69,000	3.22%	146
14	Vikasa India EIF I Fund-Incube Global Opportunities	69,000	3.22%	146

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

YASH HIGHVOLTAGE LTD.
(Formerly Yash Highvoltage Insulators Pvt. Ltd.)
An ISO 9001 : 2015 Certified Company



Corporate Office : 2-3, Param Park, B/h. Taksh Bungalows, Vasna Road, Vadodara-390007, Gujarat, India.
Reg. Office & Factory : 84/1B, P.O. Khakhariya, Halol-Savli Road, Dist. Vadodara-391510, Gujarat, India.

Mob.: +91 90990 96577 Email : sales@yashhv.com

CIN No.: U40109GJ2002PLC040833

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

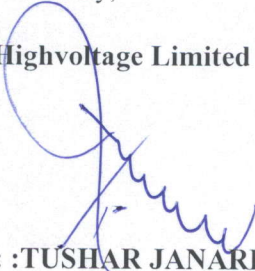
We request you to make the above information public by disclosing the same on your website.

The said IPO Committee meeting was concluded at 4.45 p.m.

Thanking you,

Yours faithfully,

Yash Highvoltage Limited


Name: :TUSHAR JANARDAN LAKHMAPURKAR
Designation: COMPANY SECRETARY
FCS NO: 3809



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