

October 26, 2026

To
General Manager
Listing Department
BSE Limited
PJ Tower, Dalal Street
Mumbai - 400 001

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs.10/- each of Wiscon Industries Limited
("Company" and "Offer", respectively)

The Board of Directors of the Company at their meeting held on October 26, 2026, in consultation with Smart Horizon Capital Advisors Private Limited, Book Running Lead Manager to the Offer, has finalized allocation of 12,25,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 204/- per Equity Share (including share premium of Rs. 194/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	LRSD CAPITAL PRIVATE LIMITED	9,80,400	79.99%	204
2.	PESB ALPHA FUND	97,800	7.98%	204
3.	SB OPPORTUNITIES FUND II	49,200	4.01%	204
4.	MASTERGROWTH 369 ALTERNATE INVESTMENT TRUST - MASTERGROWTH 369 FOCUSED EQUITY FUND	49,200	4.01%	204
5.	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	49,200	4.01%	204
Total		12,25,800	100%	

No bids were received from mutual funds, life insurance companies and pension funds in the Anchor Investor Portion, and accordingly no equity shares in Anchor Investor Portion have been allocated to mutual funds, life insurance companies and pension funds.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated October 21, 2026 filed with the Registrar of Companies, Delhi I to be read along with Pre-Issue and Price Band Advertisement dated October 22, 2026.



WISCON

WISCON INDUSTRIES LIMITED

C-64, DDA Shed, Okhla Ind. Area
Phase-1, South Delhi, New Delhi-110020

wisconindustries@gmail.com
011-4479-3189, +91 9999694549
CIN : U46522DL2022PLC404671

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Wiscon Industries Limited



Sidhant Dalmia
Chairman & Managing Director
(Din:08415545)

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India