

July 4, 2025

To,

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| The Senior General Manager<br>Dept. of Listing Operations<br>BSE Limited,<br>P J Towers, Dalal Street,<br>Mumbai -400001, India | The Associate Vice President<br>MSD - Non-Continuous Markets Group<br>National Stock Exchange of India Limited<br>Exchange Plaza, Bandra Kurla Complex<br>Bandra (E), Mumbai-400051, India |
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Dear Sir / Madam,

**Sub: Initial public offering of equity shares of face value of ₹ 1 each ("Equity Shares") of Travel Food Services Limited ("Company" and such offering, "Offer")**

The IPO Committee of the Company at its meeting held on July 4, 2025, in consultation with the book running lead managers to the Offer, namely, Kotak Mahindra Capital Company Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited and Batlivala & Karani Securities India Private Limited (together, "**Book Running Lead Managers**"), has finalized allocation of 5,443,635 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 1,100 per Equity Share (including share premium of ₹ 1,099 per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor   | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price / Anchor Investor Allocation Price (₹ per Equity Share) | Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹) |
|---------|---|--------------------------------|------------------------------|---|---|
| 1.      | ICICI PRUDENTIAL FLEXICAP FUND  | 485,706                        | 8.92%                        | 1,100   | 534,276,600   |
| 2.      | ICICI PRUDENTIAL EXPORTS AND SERVICES FUND                                      | 132,470                        | 2.43%                        | 1,100   | 145,717,000   |
| 3.      | ABU DHABI INVESTMENT AUTHORITY - MONSOON  | 481,806                        | 8.85%                        | 1,100   | 529,986,600   |
| 4.      | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CONSUMPTION FUND | 240,903                        | 4.43%                        | 1,100   | 264,993,300   |
| 5.      | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND    | 240,903                        | 4.43%                        | 1,100   | 264,993,300   |
| 6.      | FIDELITY INVESTMENT TRUST FIDELITY EMERGING ASIA FUND                           | 337,610                        | 6.20%                        | 1,100   | 371,371,000   |
| 7.      | FIDELITY ADVISOR SERIES VIII - FIDELITY ADVISOR EMERGING ASIA FUND              | 144,196                        | 2.65%                        | 1,100   | 158,615,600   |
| 8.      | GOVERNMENT PENSION FUND GLOBAL  | 481,806                        | 8.85%                        | 1,100   | 529,986,600   |
| 9.      | KOTAK SMALL CAP FUND  | 481,806                        | 8.85%                        | 1,100   | 529,986,600   |
| 10.     | BARODA BNP PARIBAS MULTI CAP FUND   | 299,988                        | 5.51%                        | 1,100   | 329,986,800   |
| 11.     | WHITEOAK CAPITAL FLEXI CAP FUND   | 121,875                        | 2.24%                        | 1,100   | 134,062,500   |
| 12.     | WHITEOAK CAPITAL MID CAP FUND   | 77,311                         | 1.42%                        | 1,100   | 85,042,100  |
| 13.     | WHITEOAK CAPITAL MULTI CAP FUND   | 46,293                         | 0.85%                        | 1,100   | 50,922,300  |
| 14.     | WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND                                    | 45,448                         | 0.83%                        | 1,100   | 49,992,800  |

**Travel Food Services Limited**

(Formerly: Travel Food Services Private Limited)

Registered Office: Block-A, South Wing, 1st Floor, Shiv Sagar Estate, Dr. Annie Besant Road, Worli, Mumbai, MH 400018

T: (+91-22) 4322 4322 | E-mail: info@travelfoodservices.com | Website: www.travelfoodservices.com

**CIN U55209MH2007PLC176045**

|     |  |                  |                |          |                      |
|-----|--|------------------|----------------|----------|----------------------|
| 15. | WHITEOAK CAPITAL ELSS TAX SAVER FUND   | 9,061            | 0.17%          | 1,100    | 9,967,100            |
| 16. | BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.  | 254,540          | 4.68%          | 1,100    | 279,994,000          |
| 17. | HDFC LIFE INSURANCE COMPANY LIMITED  | 254,540          | 4.68%          | 1,100    | 279,994,000          |
| 18. | TATA AIA LIFE INSURANCE CO LTD UNIT LINKED INDIA CONSUMPTION FUND                                | 127,270          | 2.34%          | 1,100    | 139,997,000          |
| 19. | TATA AIA LIFE INSURANCE COMPANY LIMITED A/C SMALL CAP DISCOVERY FUND (ULIF 071 22/05/23 SCF 110) | 127,270          | 2.34%          | 1,100    | 139,997,000          |
| 20. | TURNAROUND OPPORTUNITIES FUND  | 254,540          | 4.68%          | 1,100    | 279,994,000          |
| 21. | IKIGAI EMERGING EQUITY FUND  | 159,991          | 2.94%          | 1,100    | 175,990,100          |
| 22. | JM FINANCIAL MUTUAL FUND-JM VALUE FUND   | 90,909           | 1.67%          | 1,100    | 99,999,900           |
| 23. | JM FINANCIAL MUTUAL FUND- JM ELSS TAX SAVER FUND   | 29,991           | 0.55%          | 1,100    | 32,990,100           |
| 24. | AMUNDI FUNDS NEW SILK ROAD   | 90,922           | 1.67%          | 1,100    | 100,014,200          |
| 25. | SAMSUNG INDIA SECURITIES MASTER INVESTMENT TRUST EQUITY  | 45,461           | 0.84%          | 1,100    | 50,007,100           |
| 26. | SAMSUNG INDIA SMALL AND MID CAP FOCUS SECURITIES MASTER INVESTMENT TRUST(EQUITY)                 | 45,461           | 0.84%          | 1,100    | 50,007,100           |
| 27. | BHARTI AXA LIFE INSURANCE COMPANY LTD  | 64,863           | 1.19%          | 1,100    | 71,349,300           |
| 28. | HELIOS FLEXI CAP FUND  | 62,563           | 1.15%          | 1,100    | 68,819,300           |
| 29. | HELIOS MID CAP FUND  | 2,300            | 0.04%          | 1,100    | 2,530,000            |
| 30. | SBI GENERAL INSURANCE COMPANY LIMITED  | 64,863           | 1.19%          | 1,100    | 71,349,300           |
| 31. | NECTA BLOOM VCC - REGAL FUND   | 47,595           | 0.87%          | 1,100    | 52,354,500           |
| 32. | INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.  | 46,687           | 0.86%          | 1,100    | 51,355,700           |
| 33. | SOCIETE GENERALE - ODI   | 46,687           | 0.86%          | 1,100    | 51,355,700           |
|     | <b>Total</b>   | <b>5,443,635</b> | <b>100.00%</b> | <b>-</b> | <b>5,987,998,500</b> |

Out of the total allocation of 5,443,635 Equity Shares to the Anchor Investors, 2,367,527 Equity Shares (i.e., 43.49% of the total allocation to Anchor Investors) were allocated to 7 domestic mutual funds, which have applied through a total of 15 schemes. Set forth below is a scheme-wise detail of allocation to such mutual funds:

| Sr. No. | Name of Mutual Fund Scheme  | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price / Anchor Investor Allocation Price (₹ per Equity Share) | Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹) |
|---------|---|--------------------------------|------------------------------|---|---|
| 1.      | ICICI PRUDENTIAL FLEXICAP FUND  | 485,706                        | 8.92%                        | 1,100   | 534,276,600   |
| 2.      | ICICI PRUDENTIAL EXPORTS AND SERVICES FUND                                      | 132,470                        | 2.43%                        | 1,100   | 145,717,000   |
| 3.      | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CONSUMPTION FUND | 240,903                        | 4.43%                        | 1,100   | 264,993,300   |

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| 4.  | AXIS MUTUAL FUND TRUSTEE LIMITED<br>A/C AXIS MUTUAL FUND A/C AXIS<br>MULTICAP FUND | 240,903          | 4.43%         | 1,100    | 264,993,300          |
| 5.  | KOTAK SMALL CAP FUND   | 481,806          | 8.85%         | 1,100    | 529,986,600          |
| 6.  | BARODA BNP PARIBAS MULTI CAP FUND  | 299,988          | 5.51%         | 1,100    | 329,986,800          |
| 7.  | WHITEOAK CAPITAL FLEXI CAP FUND  | 121,875          | 2.24%         | 1,100    | 134,062,500          |
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| 9.  | WHITEOAK CAPITAL MULTI CAP FUND  | 46,293           | 0.85%         | 1,100    | 50,922,300           |
| 10. | WHITEOAK CAPITAL MULTI ASSET<br>ALLOCATION FUND                                    | 45,448           | 0.83%         | 1,100    | 49,992,800           |
| 11. | WHITEOAK CAPITAL ELSS TAX SAVER<br>FUND  | 9,061            | 0.17%         | 1,100    | 9,967,100            |
| 12. | JM FINANCIAL MUTUAL FUND-JM VALUE<br>FUND  | 90,909           | 1.67%         | 1,100    | 99,999,900           |
| 13. | JM FINANCIAL MUTUAL FUND- JM ELSS<br>TAX SAVER FUND                                | 29,991           | 0.55%         | 1,100    | 32,990,100           |
| 14. | HELIOS FLEXI CAP FUND  | 62,563           | 1.15%         | 1,100    | 68,819,300           |
| 15. | HELIOS MID CAP FUND  | 2,300            | 0.04%         | 1,100    | 2,530,000            |
|     | <b>Total</b>   | <b>2,367,527</b> | <b>43.49%</b> | <b>-</b> | <b>2,604,279,700</b> |

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated July 1, 2025 filed with Registrar of Companies, Maharashtra at Mumbai.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

**For and on behalf of Travel Food Services Limited**



Name:- Neeta Arvind Singh

Designation:- Company Secretary and Compliance Officer



cc: **Securities and Exchange Board of India**

Corporation Finance Department,  
Division of Issues and Listing,  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

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