

Date – December 09, 2024

To,

The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

SUB.: ISSUE DETAILS FOR ANCHOR ALLOCATIONS OF SME IPO OF TOSS THE COIN LIMITED

The Board of Directors of the company at its meeting held on **December 09, 2024**, in consultation with the Beeline Capital Advisors Private Limited acting as Book Running Lead Manager to the issue, have finalized allocation of **1,42,800 Equity Shares** to Anchor Investors at Anchor Investor allocation price of **Rs. 182/- per equity share** (including share premium of Rs.172/- per equity share) in the following manner:

| Sr. No. | Name of Anchor Investor | No. of Equity Shares Allocated | No of Equity Shares allocated as a % of Anchor Investor Portion | Bid Price (Per Equity Share) | Total Amount Allocated (in Rs.) |
|---------|-------------------------------------|--------------------------------|-----------------------------------------------------------------|------------------------------|---------------------------------|
| 1. | Next Orbit Ventures Fund | 87,600 | 61.34 | 182.00 | 1,59,43,200 |
| 2. | Evergrow Capital Opportunities Fund | 55,200 | 38.66 | 182.00 | 1,00,46,400 |
| | Total | 1,42,800 | 100.00 | | 2,59,89,600 |

We request you to make the above information public by disclosing the same on your website.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

Thanking You

FOR TOSS THE COIN LIMITED



Narayanan Jayan
(Chairman cum Managing Director)
DIN: 08893678

Place: - Chennai, Tamil Nadu