

# technichem

TECHNICHEM ORGANICS LTD

Formerly known as "Technichem Organics Pvt Ltd."

CIN: U24231GJ1996PLC028917

Registered Office: 5<sup>th</sup> Floor, Malak Complex. B/h. Old High Court, Navrangpura, Ahmedabad-380009, Gujarat, INDIA.

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[www.technichemorganics.com](http://www.technichemorganics.com)

**Date:** December 30, 2024

To,  
The Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

Dear Sir,

**Sub: Public Issue of upto 45,90,000 Face Value of Rs. 10.00 each for cash at a price of Rs. [•] per Equity Share aggregating Rs. [•] Lakhs through the book-building route by Technichem Organics Limited**

The Board of Directors of the Company at their respective meetings held on December 30, 2024 in consultation with the Book Running Lead Managers (BRLM) to the Issue, has finalized allocation of 12,98,000 Equity Shares to Anchor Investors at Anchor Investor allocation price of Rs.55.00 per Equity Share (including share premium of Rs.45.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Vikasa India EIF I Fund - Incube Global Opportunities	1,94,000	14.95%	55
2	Next Orbit Growth Fund-III	1,82,000	14.02%	55
3	Abundantia Capital VCC-Abundantia Capital-III	1,94,000	14.95%	55
4	Mint Focused Growth Fund PCC Cell 1	1,82,000	14.02%	55
5	Pink Oak Global Fund	3,64,000	28.04%	55
6	Arnesta Global Opportunities Fund PCC-Arnesta Global Fund	1,82,000	14.02%	55

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For Technichem Organics Limited



**Name:** Mr. Bharat Jayantilal Pandya  
**Designation:** Chairman & Managing Director  
**DIN:** 00921775

