



SRIGEE DLM LIMITED

[FORMERLY KNOWN AS SRIGEE ENTERPRISES PRIVATE LIMITED]

CIN - U32109UP2005PLC031105

434, Udyog Kendra Extn - II, Ecotech III,
Greater Noida- 201306 (U.P)

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Date: May 02, 2025

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of Equity Shares of face value of Rs. 10 each of Srigee DLM Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company at their respective meetings held on May 02, 2025, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 4,84,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 99 per Equity Share (including share premium of Rs. 89 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Abundantia Capital VCC -Abundantia Capital III	3,00,000	61.88%	99
2	Vikasa India EIF I Fund - Incube Global Opportunities	1,84,800	38.12%	99
Total		4,84,800	100%	-

No mutual funds have applied through a total of Nil schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	N.A.			
	-	-	-	-

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Srigee DLM Limited

SRIGEE DLM LIMITED

Shashi Kant Singh Director
Managing Director
DIN: 00775112

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India