



SOLARWORLD ENERGY SOLUTIONS LIMITED

(Formerly known as Solarworld Energy Solutions Pvt. Ltd.)

September 22, 2025

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Street,
Mumbai -400001
Maharashtra, India

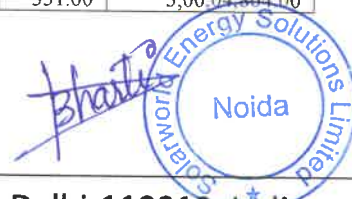
The Associate Vice President
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "equity shares") by Solarworld Energy Solutions Limited (the "Company" and such offering, the "Offer"), comprising a fresh issue of Equity Shares aggregating up to ₹4,400.00 million (the "Fresh Issue") and an offer for sale of Equity Shares aggregating up to ₹500.00 million (the "Offer for Sale") by Pioneer Facor IT Infradevelopers Private Limited (the "Promoter Selling Shareholder")

The IPO Committee of the Company in their meeting held on September 22, 2025, in consultation with **Nuvama Wealth Management Limited and SBI Capital Markets Limited ("Book Running Lead Managers")**, have finalized allocation of 62,82,051 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 351/- per Equity Share (including share premium of ₹ 346/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of the Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total amount allocated at the Anchor Investor Allocation Price on Application (₹)
1	VQ FASTERCAP FUND II	12,79,194	20.36	351.00	44,89,97,094.00
2	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	7,09,380	11.29	351.00	24,89,92,380.00
3	SINGULARITY EQUITY FUND I	7,09,380	11.29	351.00	24,89,92,380.00
4	MOTILAL OSWAL LARGE CAP FUND	7,09,380	11.29	351.00	24,89,92,380.00
5	VARANIUM DYNAMIC TRUST	6,23,910	9.93	351.00	21,89,92,410.00
6	NUVAMA PRIVATE INVESTMENT TRUST- NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III	2,84,928	4.54	351.00	10,00,09,728.00
7	NUVAMA PRIVATE INVESTMENT TRUST- NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III A	2,84,928	4.54	351.00	10,00,09,728.00
8	COGNIZANT CAPITAL DYNAMIC OPPORTUNITIES FUND- INVESTMENT ACCOUNT	2,27,934	3.63	351.00	8,00,04,834.00
9	LC PHAROS MULTI STRATEGY FUND VCC-LC PHAROS MULTI STRATEGY FUND SF1	2,27,885	3.63	351.00	7,99,87,635.00
10	INDIA MAX INVESTMENT FUND LIMITED	2,27,884	3.63	351.00	7,99,87,284.00
11	ASTORNE CAPITAL VCC – ARVEN	1,42,464	2.27	351.00	5,00,04,864.00
12	GOLDEN EQUITY FUND SERIES I- INVESTMENT ACCOUNT	1,42,464	2.27	351.00	5,00,04,864.00
13	CAPRI GLOBAL CAPITAL LIMITED	1,42,464	2.27	351.00	5,00,04,864.00



Regd. Office : 501, Padma Palace, 86, Nehru Place, New Delhi-110019, India
Corp. Office : 3rd Floor, A-45 to 50, Pioneer House, Sec-16, Noida-201301 (U.P.) India
Tel. (EPABX) : 91-120-4269273 **Website :** www.worldsolar.in **E-mail :** info@worldsolar.in
CIN : U15100DL2013PLC255455



SOLARWORLD ENERGY SOLUTIONS LIMITED

(Formerly known as Solarworld Energy Solutions Pvt. Ltd.)

14	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	2,84,928	4.54	351.00	10,00,09,728.00
15	BNP PARIBAS FINANCIAL MARKETS - ODI	2,84,928	4.54	351.00	10,00,09,728.00
	TOTAL	62,82,051	100.00		2,20,49,99,901.00

Out of the total allocation of 62,82,051 Equity Shares to the Anchor Investors, 7,09,380 Equity Shares (i.e. 11.29% of the total allocation to Anchor Investors) were allocated to 1 (one) domestic mutual fund which have applied through a total of 1(one) scheme. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total amount allocated at the Anchor Investor Allocation price on Application (₹)
1	MOTILAL OSWAL LARGE CAP FUND	7,09,380	11.29	351.00	24,89,92,380.00
	TOTAL	7,09,380	11.29		24,89,92,380.00

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 17, 2025 filed with the Registrar of Companies, Delhi and Haryana at New Delhi.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Solarworld Energy Solutions Limited

Authorised Signatory

Name: Varsha Bharti

Designation: Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

