



Shivashrit Foods Limited

Formerly Shivashrit Foods Pvt. Ltd.

August 21, 2025

To,

Asst. Vice President

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Dear Sir,

SUB.: Proposed Initial Public Offering of Equity Shares of face value of ₹ 10 each (the “Equity Shares”) of Shivashrit Foods Limited (the “Company”)

The Board of Directors of the Company in their meeting held on August 21, 2025, in consultation with Mark Corporate Advisors Private Limited (“Book Running Lead Manager”), have finalized allocation of 14,03,000 Equity Shares to Anchor Investors at an Anchor Investor Allocation Price of ₹ 142/- per Equity Share (including Share Premium of ₹ 132/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total amount Allocated (in ₹)
1.	IMAP India Capital Investment Trust - Catalyst New India Fund	87,000	6.20%	142/-	12,354,000.00
2.	Radiant Global Fund- Class B Participating Shares	250,000	17.82%	142/-	35,500,000.00
3.	Generational Capital Breakout Trust Fund I	141,000	10.05%	142/-	20,022,000.00
4.	Krushnam Nexus Capital Trust- Krushnam Nexus Capital Scheme I	141,000	10.05%	142/-	20,022,000.00
5.	Minerva Ventures Fund	73,000	5.20%	142/-	10,366,000.00
6.	Zeal Global Opportunities Fund	73,000	5.20%	142/-	10,366,000.00
7.	Necta Bloom VCC - Regal fund	212,000	15.11%	142/-	30,104,000.00
8.	Mint Focussed Growth Fund PCC- Cell I	73,000	5.20%	142/-	10,366,000.00
9.	Next Orbit Ventures Fund	141,000	10.05%	142/-	20,022,000.00
10.	Meru Investment Fund PCC- Cell I	141,000	10.05%	142/-	20,022,000.00
11.	Zeta Global Funds (OEIC) PCC Limited- ZETA Series a Fund PC	71,000	5.06%	142/-	10,082,000.00
	Total	1,403,000.00	100.00%		199,226,000.00

Please note the capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus dated August 14, 2025 read with the addendum thereof.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Shivashrit Foods Limited

Nishant Singhal
Managing Director
DIN: 01503506