

Date: September 22, 2025

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

The Associate Vice President
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051, India

Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") of Seshaasai Technologies Limited ("Company")

The IPO Committee of the Company at its meeting held on September 22, 2025, in consultation with the book running lead managers to the Offer, namely, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*), ICICI Securities Limited and SBI Capital Markets Limited (together, "**Book Running Lead Managers**"), has finalized allocation of 57,52,296 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 423/- per Equity Share (including share premium of ₹ 413 per Equity Share) in the following manner:

SR. NO.	NAME OF THE ANCHOR INVESTOR	NO. OF EQUITY SHARES ALLOCATED	% OF ANCHOR INVESTOR PORTION	BID PRICE / ANCHOR INVESTOR OR ALLOCATION PRICE (₹ PER EQUITY SHARE)	TOTAL AMOUNT ALLOCATED AT THE ANCHOR INVESTOR ALLOCATION PRICE ON APPLICATION (₹)
1.	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA BANKING & FINANCIAL SERVICES FUND	5,91,010	10.27%	423.00	24,99,97,230.00
2.	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	5,91,010	10.27%	423.00	24,99,97,230.00
3.	VALUEQUEST INDIA INFLEXION FUND	4,72,780	8.22%	423.00	19,99,85,940.00
4.	TATA AIG GENERAL INSURANCE COMPANY LIMITED	4,72,780	8.22%	423.00	19,99,85,940.00
5.	UTI SMALL CAP FUND	2,70,165	4.70%	423.00	11,42,79,795.00
6.	UTI-BANKING AND FINANCIAL SERVICES FUND	2,02,615	3.52%	423.00	8,57,06,145.00
7.	MOTILAL OSWAL FOCUSED FUND	4,72,780	8.22%	423.00	19,99,85,940.00
8.	AL MEHWAR COMMERCIAL INVESTMENTS L.L.C. - (WANDA)	4,72,780	8.22%	423.00	19,99,85,940.00
9.	SUNDARAM MUTUAL FUND A/C SUNDARAM MULTI CAP FUND	3,07,300	5.34%	423.00	12,99,87,900.00
10.	HSBC SMALL CAP FUND	3,07,300	5.34%	423.00	12,99,87,900.00
11.	DSP MULTICAP FUND	3,07,300	5.34%	423.00	12,99,87,900.00



Seshaasai Technologies Limited

(Formerly known as Seshaasai Business Forms Limited)

Registered Office :

9, Lalwani Industrial Estate, 14, Katrak Road,
Wadala, Mumbai - 400031.

Tel.: +91 22 66270919/99

Email : accounts@seshaasai.com | **Website :** www.seshaasai.com | **CIN No.:** U21017MH1993PLC074023

SR. NO.	NAME OF THE ANCHOR INVESTOR	NO. OF EQUITY SHARES ALLOCATED	% OF ANCHOR INVESTOR PORTION	BID PRICE / ANCHOR INVESTOR OR ALLOCATION PRICE (₹ PER EQUITY SHARE)	TOTAL AMOUNT ALLOCATED AT THE ANCHOR INVESTOR ALLOCATION PRICE ON APPLICATION (₹)
12.	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	3,07,300	5.34%	423.00	12,99,87,900.00
13.	FRANKLIN INDIA MULTI CAP FUND	3,07,300	5.34%	423.00	12,99,87,900.00
14.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	1,61,552	2.81%	423.00	6,83,36,496.00
15.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	82,736	1.44%	423.00	3,49,97,328.00
16.	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	2,44,300	4.25%	423.00	10,33,38,900.00
17.	AXIS MAX LIFE INSURANCE LIMITED	1,81,288	3.15%	423.00	7,66,84,824.00
	Total	57,52,296	100.00	-	243,32,21,208.00

Out of the total allocation of 57,52,296 Equity Shares to the Anchor Investors, 36,01,068 Equity Shares (i.e., 62.60% of the total allocation to Anchor Investors) were allocated to 9 domestic mutual funds, which have applied through a total of 11 schemes. Set forth below is a scheme-wise detail of allocation to such mutual funds:

SR. NO.	NAME OF MUTUAL FUND SCHEME	NO. OF EQUITY SHARES ALLOCATED	% OF ANCHOR INVESTOR PORTION	BID PRICE / ANCHOR INVESTOR ALLOCATION PRICE (₹ PER EQUITY SHARE)	TOTAL AMOUNT ALLOCATED AT THE ANCHOR INVESTOR ALLOCATION PRICE ON APPLICATION (₹)
1.	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA BANKING & FINANCIAL SERVICES FUND	5,91,010	10.27%	423.00	24,99,97,230.00
2.	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	5,91,010	10.27%	423.00	24,99,97,230.00



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3.	UTI SMALL CAP FUND	2,70,165	4.70%	423.00	11,42,79,795.00
4.	UTI-BANKING AND FINANCIAL SERVICES FUND	2,02,615	3.52%	423.00	8,57,06,145.00
5.	MOTILAL OSWAL FOCUSED FUND	4,72,780	8.22%	423.00	19,99,85,940.00
6.	SUNDARAM MUTUAL FUND A/C SUNDARAM MULTI CAP FUND	3,07,300	5.34%	423.00	12,99,87,900.00
7.	HSBC SMALL CAP FUND	3,07,300	5.34%	423.00	12,99,87,900.00
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9.	FRANKLIN INDIA MULTI CAP FUND	3,07,300	5.34%	423.00	12,99,87,900.00
10.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	1,61,552	2.81%	423.00	6,83,36,496.00
11.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	82,736	1.44%	423.00	3,49,97,328.00
	Total	36,01,068	62.60%	-	152,32,51,764.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date (as defined in the RHP) and as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated September 16, 2025 (the "RHP" or the "Red Herring Prospectus") filed with Registrar of Companies, Maharashtra at Mumbai ("ROC").

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Seshaasai Technologies Limited
(formerly known as Seshaasai Business Forms Limited)

Authorised Signatory

Name: Manali Siddharth Shah
Designation: Company Secretary & Compliance Officer
cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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