

Date: June 13, 2025

To,
Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Samay Project Services Limited

The Board of Directors of the Company in their meeting held on June 13, 2025, in consultation with the Book Running Lead Manager ("BRLM") to the Issue, has finalized allocation of 12,00,000 Equity Shares to Anchor Investors at Anchor Investor Allocation Price (as determined by the Board of Directors in consultation with the Book Running Lead Manager) of Rs. 34.00/- per Equity Share (including share premium of Rs. 24.00/- per Equity Share) in the following manner:

SR NO	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1	Craft Emerging Market Fund PCC-Citadel Capital Fund	4,40,000	37%	34
2	Rajasthan Global Securities Private Limited.	4,40,000	37%	34
3	Aarth AIF Growth Fund	3,20,000	26%	34
	Total	12,00,000	100.00%	

Out of the total allocation **12,00,000** to the Anchor investor, no Mutual Funds have applied through any schemes.

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, as amended in case the issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Samay Project Services Limited
(Formerly known as Samay Project Services Private Limited)



Mr. Anand R
Designation: Chairman and Managing Director
DIN: 01039615

