



RAVITA ENGINEERING SERVICES LIMITED

(Formerly known as "Powermech Services Pvt. Ltd." & "Ravita Engineering Services Pvt. Ltd.")

Engineering Excellence, Empowering Tomorrow

CIN: U74900MH2007PLC177152

Date: October 13, 2026

To,
Listing Department
M/s National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir/Ma'am,

Sub.: Public Issue of 1,03,62,000 Equity Shares of ₹ 5 each through Book Building Process by Ravita Engineering Services Limited (Formerly known as Powermech Services Private Limited and Ravita Engineering Services Private Limited) ("Company").

The Board of directors of the Company at its meeting held on Monday, October 13, 2026, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of 29,48,400 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹112 per share (including share premium of ₹107 per share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Total Amount (₹)
1.	360 One Prime Limited	4,46,400	15.14%	4,99,96,800
2.	Finavenue Growth Fund	4,46,400	15.14%	4,99,96,800
3.	Navbharat Investment Trust-Navbharat Investment Opportunities Fund	4,46,400	15.14%	4,99,96,800
4.	Kingsman Wealth Fund PCC KIF - 11	2,22,000	7.53%	2,48,64,000
5.	Steprade Revolution Fund II	1,86,000	6.31%	2,08,32,000
6.	Arnesta Global Opportunities Fund PCC – Arnesta Global Fund I	1,78,800	6.06%	2,00,25,600
7.	Finvesta First	1,78,800	6.06%	2,00,25,600
8.	SB Opportunities Fund II	1,77,600	6.02%	1,98,91,200
9.	Moneywise Financial Services Private Limited	1,08,000	3.66%	1,20,96,000
10.	Getfive Opportunity Fund I	1,08,000	3.66%	1,20,96,000
11.	Venturex Fund I	90,000	3.05%	1,00,80,000
12.	New India Vision Fund	90,000	3.05%	1,00,80,000
13.	Mili Capital Investment Trust-Mili Emerging Equities Fund	90,000	3.05%	1,00,80,000
14.	Mastergrowth 369 Alternate Investment Trust - Mastergrowth 369 Focused Equity Fund	90,000	3.05%	1,00,80,000
15.	Smart Horizon Opportunity Fund	90,000	3.05%	1,00,80,000
	Total	29,48,400	100.00%	33,02,20,800

Neither any domestic Mutual Fund nor any life insurance companies and pension fund has applied in the anchor portion.



Registered Office: 202, Mayuresh Square, Palm Beach Road, Sector 15,
CBD Belapur, Navi Mumbai, Maharashtra - 400614

Corporate Office: Unit 906, 9th Floor, Block-EP & GP, Godrej Genesis,
Salt Lake City, Bidhan Nagar, North 24 Parganas, West Bengal - 700091

+91 22 41237069

info@ravita.co.in

www.ravita.co.in



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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, the Anchor Investors will be required to pay the difference by the pay-in date as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For, Ravita Engineering Services Limited

*(Formerly known as Powermech Services Private Limited
and Ravita Engineering Services Private Limited)*



Vibhoar Agrawal
Director
DIN: 02331469
Place: Mumbai



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ISO 9001:2015

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