

**RAVELCARE LIMITED**  
**(Formerly known as Ravelcare Private Limited)**  
**Registered Office:** Off-126, Neo Corporate Plaza, Cabin B, Ramchandra Lane  
Extension, Malad, Malad West, Mumbai-400064, Maharashtra, India;  
**CIN:** U20236MH2018PLC317628; **Email Id:** [ayush@ravelcare.com](mailto:ayush@ravelcare.com)

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Date: November 28, 2025

To,  
The Senior General Manager  
**Dept. of Listing Operations**  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai -400001, India

**Sub: Public Issue of Equity Shares of face value of ₹ 10 each of Ravelcare Limited (“Company” and “Issuer”, respectively)**

Dear Sir,

The Board of Directors in their meeting held on November 28, 2025, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 5,25,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 130/- per Equity Share (including share premium of ₹ 120/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	Equity Shares Allocated	% of Anchor Investor Portion (%)	Anchor Investor Allocation Price (₹)	Total amount invested at the Anchor Investor Allocation Price (₹)
1.	NAV Capital VCC - Nav Capital Emerging Star Fund	1,40,000	26.66	130	1,82,00,000
2.	Lighthouse Canton Special Opportunities Fund - I	77,000	14.67	130	1,00,10,000
3.	Viney Growth Fund	77,000	14.67	130	1,00,10,000
4.	Finvesta First	77,000	14.67	130	1,00,10,000
5.	J4S Venture Fund - I	77,000	14.67	130	1,00,10,000
6.	NAVbharat Investment Opportunities Fund	77,000	14.67	130	1,00,10,000
	<b>Total</b>	<b>5,25,000</b>	<b>100.00</b>		<b>6,82,50,000</b>

Further we confirm that the company has not received any applications from domestic mutual funds.

Please note that capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Ravelcare Limited**

**Name:** Ayush Varma  
**Designation:** Managing Director