



Date: December 9, 2025

To,  
The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited**  
PJ Towers, Dalal Street,  
Mumbai, India - 400 001

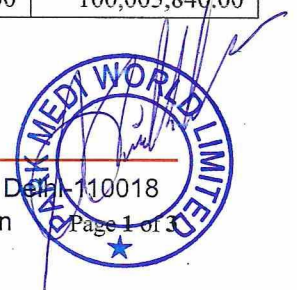
To  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai -400051  
Maharashtra, India

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of Park Medi World Limited (the "Company", and such initial public offering, the "Offer")**

The Board of Directors of the Company in their meeting held on December 9, 2025, in consultation with Nuvama Wealth Management Limited, CLSA India Private Limited, DAM Capital Advisors Limited and Intensive Fiscal Services Private Limited ("Book Running Lead Managers"), have finalized allocation of 17,037,036 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 162/- per Equity Share (including share premium of ₹ 160/- per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor                                            | No. of Equity Shares Allocated | % of Anchor Investor Portion | Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share) | Total Amount Allocated (₹) |
|---------|--------------------------------------------------------------------|--------------------------------|------------------------------|------------------------------------------------------------------|----------------------------|
| 1.      | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND           | 986,884                        | 5.79%                        | 162.00                                                           | 159,875,208.00             |
| 2.      | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SPECIAL OPPORTUNITIES FUND | 986,884                        | 5.79%                        | 162.00                                                           | 159,875,208.00             |
| 3.      | KOTAK CONTRA FUND                                                  | 1,973,952                      | 11.59%                       | 162.00                                                           | 319,780,224.00             |
| 4.      | KOTAK ELSS TAX SAVER FUND                                          | 1,973,952                      | 11.59%                       | 162.00                                                           | 319,780,224.00             |
| 5.      | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND            | 560,464                        | 3.29%                        | 162.00                                                           | 90,795,168.00              |
| 6.      | KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND                        | 1,233,812                      | 7.24%                        | 162.00                                                           | 199,877,544.00             |
| 7.      | ALLIANZ GLOBAL INVESTORS FUND - ALLIANZ INDIA EQUITY               | 3,271,579                      | 19.20%                       | 162.00                                                           | 529,995,798.00             |
| 8.      | HELIOS MID CAP FUND                                                | 342,332                        | 2.01%                        | 162.00                                                           | 55,457,784.00              |
| 9.      | HELIOS SMALL CAP FUND                                              | 274,988                        | 1.61%                        | 162.00                                                           | 44,548,056.00              |
| 10.     | ITI VALUE FUND                                                     | 216,016                        | 1.27%                        | 162.00                                                           | 34,994,592.00              |
| 11.     | ITI PHARMA AND HEALTHCARE FUND                                     | 179,032                        | 1.05%                        | 162.00                                                           | 29,003,184.00              |
| 12.     | ITI BHARAT CONSUMPTION FUND                                        | 222,272                        | 1.30%                        | 162.00                                                           | 36,008,064.00              |
| 13.     | TAURUS FLEXI CAP FUND                                              | 617,320                        | 3.62%                        | 162.00                                                           | 100,005,840.00             |







| Sr. No. | Name of Anchor Investor                                  | No. of Equity Shares Allocated | % of Anchor Investor Portion | Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share) | Total Amount Allocated (₹) |
|---------|----------------------------------------------------------|--------------------------------|------------------------------|------------------------------------------------------------------|----------------------------|
| 14.     | RELIANCE GENERAL INSURANCE COMPANY LIMITED               | 617,320                        | 3.62%                        | 162.00                                                           | 100,005,840.00             |
| 15.     | ABAKKUS DIVERSIFIED ALPHA FUND-2                         | 555,556                        | 3.26%                        | 162.00                                                           | 90,000,072.00              |
| 16.     | CARNELIAN BHARAT AMRITKAAL FUND                          | 555,537                        | 3.26%                        | 162.00                                                           | 89,996,994.00              |
| 17.     | SBI GENERAL INSURANCE COMPANY LIMITED                    | 308,642                        | 1.81%                        | 162.00                                                           | 50,000,004.00              |
| 18.     | WINRO COMMERCIAL (INDIA) LTD                             | 308,642                        | 1.81%                        | 162.00                                                           | 50,000,004.00              |
| 19.     | RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED              | 308,642                        | 1.81%                        | 162.00                                                           | 50,000,004.00              |
| 20.     | ASHIKA GLOBAL SECURITIES PRIVATE LIMITED                 | 308,642                        | 1.81%                        | 162.00                                                           | 50,000,004.00              |
| 21.     | ALCHEMIE VENTURES FUND - SCHEME I                        | 308,642                        | 1.81%                        | 162.00                                                           | 50,000,004.00              |
| 22.     | NEO ALTERNATIVES INVESTMENT TRUST-NEO TREASURY PLUS FUND | 308,642                        | 1.81%                        | 162.00                                                           | 50,000,004.00              |
| 23.     | SOCIETE GENERALE - ODI                                   | 617,284                        | 3.62%                        | 162.00                                                           | 100,000,008.00             |
|         | <b>Total</b>                                             | <b>17,037,036</b>              | <b>100.00%</b>               |                                                                  | <b>2,75,99,99,832.00</b>   |

Out of the total allocation of 17,037,036 Equity Shares to the Anchor Investors, 9,567,908 Equity Shares (i.e. 56.16% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual funds, which applied through a total of 12 schemes and no application was received from life insurance companies and pension funds. Set forth below is a scheme wise detail of allocation to such mutual funds:

| Sr. No. | Name of Schemes                                                    | No. of Equity Shares Allocated | % of Anchor Investor Portion | Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share) | Total Amount Allocated (₹) |
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| 3.      | KOTAK CONTRA FUND                                                  | 1,973,952                      | 11.59%                       | 162.00                                                           | 319,780,224.00             |
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|     |                                                            |                  |               |        |                         |
|-----|------------------------------------------------------------|------------------|---------------|--------|-------------------------|
| 5.  | KOTAK MAHINDRA TRUSTEE CO LTD<br>A/C KOTAK HEALTHCARE FUND | 560,464          | 3.29%         | 162.00 | 90,795,168.00           |
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| 12. | TAURUS FLEXI CAP FUND                                      | 617,320          | 3.62%         | 162.00 | 100,005,840.00          |
|     | <b>Total</b>                                               | <b>9,567,908</b> | <b>56.16%</b> |        | <b>1,550,001,096.00</b> |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

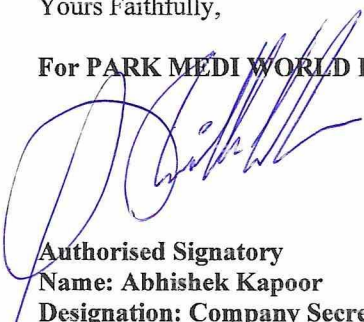
Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 4, 2025, filed with Registrar of Companies, Delhi and Haryana at New Delhi on December 4, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For PARK MEDI WORLD LIMITED





Authorised Signatory  
Name: Abhishek Kapoor  
Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India