



P S Raj Steels Limited

(Formerly known as P S Raj Steels Private Limited)

Reg. Add.: V&P.O.TALWANDIRUKKA,HISAR,HARYANA-125001

CORPORATE ADD. : PLOT NO 51, BLOCKA, IDC,HISAR,HARYANA-125005

CIN: U27109HR2004PLC035523

Phone No: 01662-223116 Email: info@psrajsteels.com

Website: www.pssrgroup.com

Dated: February 11, 2025

To,
Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of P S Raj Steels Limited

The Board of Directors of the Company at its meeting held on February 11, 2025, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of Equity shares to Anchor Investors at Anchor Investor allocation price of Rs. 140.00 per Equity Share (including share premium of Rs. 130.00 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Vikasa India EIF I Fund-Share Class P	2,30,000	40.42	140.00
2.	Rajasthan Global Securities Private Limited	1,10,000	19.34	140.00
3.	Smart Horizon Opportunity Fund	85,000	14.94	140.00
4.	KINGSMAN WEALTH FUND PCC KIF - II	72,000	12.65	140.00
5.	Zeta Global funds (OEIC) PCC Limited-Zeta Series B Fund PC	72,000	12.65	140.00
	Total	5,69,000	100.00	

We have not received any application from Mutual Fund under the Anchor category.

GROUP OF COMPANIES

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018 as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For P S Raj Steels Limited
P S Raj Steels Limited

Suman

Authorized Signatory
Suman
Company Secretary & Compliance Officer