

# OptiValue Tek Consulting Limited

OPTIVALUETEK  
CONSULTING

{Formerly Known as OptiValue Tek Consulting Pvt. Ltd.}

CIN: -U72200DL2011PLC221539

Date: 01 September, 2025

To,  
MSD - Non Continuous Markets Group  
National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (E)  
Mumbai-400051

Dear Sir,

**Sub: Public Offer of equity shares of face value of Rs. 10 each of OptiValue Tek Consulting Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company at their respective meetings held on 1 September, 2025 at 3:00 P.M., in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 17,36,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 84/- per Equity Share (including share premium of Rs. 74/- per Equity Share) in the following manner:

S.No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Total Amount Allocated (In INR)	Bid price (Rs. per Equity Share)
1	MINT FOCUSED GROWTH FUND PCC- CELL 1	3,56,800	20.55%	2,99,71,200	84.00
2	SUNRISE INVESTMENT TRUST- SUNRISE INVESTMENT OPPORTUNITIES FUND	1,82,400	10.51%	1,53,21,600	84.00
3	VINEY GROWTH FUND	1,20,000	6.91%	1,00,80,000	84.00
4	VIJIT GROWTH FUND	1,20,000	6.91%	1,00,80,000	84.00
5	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,20,000	6.91%	1,00,80,000	84.00
6	LRSD SECURITIES PVT LTD	1,20,000	6.91%	1,00,80,000	84.00
7	MULTITUDE GROWTH FUNDS LIMITED	1,20,000	6.91%	1,00,80,000	84.00
8	MINERVA EMERGING OPPORTUNITIES FUND LIMITED	2,38,400	13.73%	2,00,25,600	84.00
9	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	2,38,400	13.73%	2,00,25,600	84.00
10	VIKASA INDIA EIF 1 FUND-INCUBE GLOBAL OPPORTUNITIES	1,20,000	6.91%	1,00,80,000	84.00
	<b>TOTAL</b>	<b>17,36,000</b>	<b>100%</b>	<b>14,58,24,000</b>	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN



607, 6th Floor, Surya Kiran Building, 19, K. G. Marg, Connaught Place,  
New Delhi, India, 110001

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Phone No: - +91 8095910431

www.optivaluetek.com



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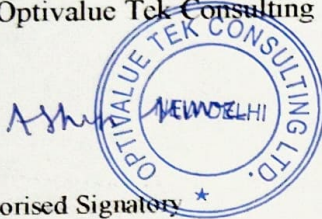
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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For OptiValue Tek Consulting Limited



Authorised Signatory  
Name: Ashish Kumar  
Designation: Managing Director  
DIN:-03511258

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