

Date: September 26, 2025

To,  
MSD - Non-Continuous Markets Group  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai- 400 051, Maharashtra, India

Dear Sir,

**Sub.: Issue details for Anchor allocations of IPO of (Om Freight Forwarders Limited)**

The Board of Directors of the Company at their respective meetings held on September 26, 2025, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 11,77,710 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 135.00 per Equity Share (including share premium of Rs. 125.00 per Equity Share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price (Rs. Per equity share)	Total amount allocation (Rs.)
1.	Craft Emerging Market Fund PCC - Citadel Capital Fund	4,36,896	37.10%	135	5,89,80,960
2.	Rajasthan Global Securities Private Limited	3,70,407	31.45%	135	5,00,04,945
3.	Abundantia Capital VCC - Abundantia Capital III	3,70,407	31.45%	135	5,00,04,945
	<b>Total</b>	<b>11,77,710</b>	<b>100.00%</b>	<b>--</b>	<b>15,89,90,850</b>

Out of the total allocation (no of Equity Shares) to the Anchor investor, (no of Equity Shares) are allocated to (no of Mutual Funds) through a total of (no of schemes), details of which are provided in the table below:

Sr No	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
1.	NIL	NIL	NIL	NIL	NIL



**OM FREIGHT FORWARDERS LIMITED.**  
(Formerly known as Om Freight Forwarders Private Limited)

**Registered Office:**  
101-A Wing, Jayant Apt, Opp. Sahar Air Cargo Complex, Andheri (E), Mumbai - 400 099.  
Maharashtra, INDIA. ☎ 022 2681 70 19 / 022 2681 73 13

**Corporate Office :**  
707 - 713, Corporate Center, Nirmal Lifestyle, L.B.S Marg, Mulund (W),  
Mumbai - 400 080. Maharashtra, INDIA. ☎ 022 680 99999 (100 LINES)

WWW.OMFREIGHT.COM

INFO@OMFREIGHT.COM

CIN : U43299MH1995PLC089620



As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 22, 2025 filed with the Registrar of Companies, Mumbai at Maharashtra to be read along with price band advertisement dated September 22, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You

**For Om Freight Forwarders Limited**  
*(Formerly known as Om Freight Forwarders Private Limited)*



**Harmesh Rahul Joshi**  
Executive Director  
DIN: 00123583



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