

December 03, 2024

To,  
The General Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Limited  
PJ Towers,  
Mumbai Sanachar Marg, Mumbai - 400 001

Dear Sir,

**SUB.: ISSUE DETAILS FOR ANCHOR ALLOCATIONS OF SME IPO OF NISUS FINANCE SERVICES CO LIMITED**

The Board of Directors of the company at its meeting held on **December 03, 2024**, in consultation with the Book Running Lead Manager to the Issue (Beeline Capital Advisors Private Limited), have finalized allocation of **17,89,600 Equity Shares**, to Anchor Investors at Anchor Investor Issue Price **₹180/- per equity share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (₹ per equity share)	Total amount allocated (in ₹)
1.	CHHATISGARH INVESTMENTS LIMITED	3,32,000	18.55%	180/-	5,97,60,000.00
2.	NEGEN UNDISCOVERED VALUE FUND	3,32,000	18.55%	180/-	5,97,60,000.00
3.	ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED	3,32,000	18.55%	180/-	5,97,60,000.00
4.	AARTH AIF	2,78,400	15.56%	180/-	5,01,12,000.00
5.	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	1,60,000	8.94%	180/-	2,88,00,000.00
6.	NEXUS EQUITY GROWTH FUND - NEXUS EQUITY GROWTH FUND SCH-1	67,200	3.76%	180/-	1,20,96,000.00
7.	M7 GLOBAL FUND PCC - NOLANA	64,000	3.58%	180/-	1,15,20,000.00
8.	SAINT CAPITAL FUND	56,000	3.13%	180/-	1,00,80,000.00
9.	NEXT ORBIT GROWTH FUND III	56,000	3.13%	180/-	1,00,80,000.00
10.	GALAXY NOBLE GLOBAL OPPORTUNITIES FUND PCC- LUNA	56,000	3.13%	180/-	1,00,80,000.00
11.	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	56,000	3.13%	180/-	1,00,80,000.00
<b>Total</b>		<b>17,89,600</b>	<b>100.00%</b>		<b>322,128,000.00</b>

We request you to make the above information public by disclosing the same on your website.

Please note the capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

Thanking You

For Nisus Finance Services Co Limited

*Vikas Modi*  
Authorised Signatory  
Name: Vikas Modi  
Designation: Director  
(DIN: 06624732)



**Nisus Finance Services Co Limited**  
(Formerly known as Nisus Finance Services Co Private Limited)

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