

NIKITA PAPERS LIMITED

MANUFACTURERS OF HIGH COMMUL-247 776 (U.P.), INDIA C-10, INDUSTRIAL ESTATE, PANIPAT ROAD, SHAMLI-247 776 (U.P.), INDIA PHONE : +91 7300712189 + E-mail : Info@nikitapapers.com Regd. Office : A-10, 1st Floor, Near Deepali Chowk, Saraswati Vihar, Pitampura, New Delhi-110 034 CIN : U74899DL1989PLC129066

Date: 26.05.2025

To, Asst. Vice President National Stock Exchange of India Limited Listing Department, Exchange Plaza, BandraKurlaComplex, Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Nikita Papers Limited

The Board of Directors of the Company at its meeting held on 26.05.2025, in consultation with the Book Running Lead Managers to the offer, have finalized the allocation of 8,68,800 equity Shares, to Anchor Investors at Anchor Investor offer price **Rs. 104** /- per share in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No. of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	
1.	BELGRAVE INVESTMENT FUND	1,93,200	10.44%		
2.	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	1,93,200	10.44%		
3.	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	1,93,200	10.44%	Rs. 104/-	
4.	VELOCE OPPORTUNITIES FUND	2,89,200	15.63%		
	Total	8,68,800	46.95%		





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No Mutual Fund has applied through a total of Nil Scheme, scheme-wise details provided in the table below:-

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
		Not Appli	cable	

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

For and on behalf of

Nikita Papers LimiledER

Ayush Bansal (Whole Time Director) DIN: 00774900

