



Date: December 09, 2025

To,
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

To
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Nephrocare Health Services Limited (the “Company”, and such initial public offering, the “Offer”).

The board of director of the Company in their meeting held on December 9, 2025, in consultation with ICICI Securities Limited, Ambit Private Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), and Nomura Financial Advisory and Securities (India) Private Limited (“**Book Running Lead Managers**”), have finalized allocation of **5,657,919** Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 460 per Equity Share (including share premium of ₹ 458 per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor | No. of Equity Shares Allocated | No. of Equity Shares Allocated as a % of Anchor Investor Portion | Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share) | Total Amount Allocated at the Anchor Investor Allocation Price on Application(₹) |
|---------|--|--------------------------------|--|--|--|
| 1 | SBI HEALTHCARE OPPORTUNITIES FUND | 760,896 | 13.45% | 460.00 | 350,012,160.00 |
| 2 | ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D) FUND | 543,488 | 9.61% | 460.00 | 250,004,480.00 |
| 3 | ICICI PRUDENTIAL RETIREMENT FUND-HYBRID AGGRESSIVE PLAN | 217,408 | 3.84% | 460.00 | 100,007,680.00 |
| 4 | FIDELITY FUNDS - PACIFIC FUND | 492,288 | 8.70% | 460.00 | 226,452,480.00 |
| 5 | NEF - PACIFIC EQUITY | 159,904 | 2.83% | 460.00 | 73,555,840.00 |
| 6 | DSP HEALTHCARE FUND | 619,584 | 10.95% | 460.00 | 285,008,640.00 |
| 7 | THE PRUDENTIAL ASSURANCE COMPANY LIMITED | 543,488 | 9.61% | 460.00 | 250,004,480.00 |
| 8 | EASTSPRING INVESTMENTS - DRAGON PEACOCK FUND | 543,488 | 9.61% | 460.00 | 250,004,480.00 |
| 9 | POLAR CAPITAL FUNDS PLC - HEALTHCARE OPPORTUNITIES FUND | 543,488 | 9.61% | 460.00 | 250,004,480.00 |
| 10 | MANULIFE GLOBAL FUND - ASIAN SMALL CAP EQUITY FUND | 357,504 | 6.32% | 460.00 | 164,451,840.00 |

Nephrocare Health Services Limited (Global Corporate Headquarters)

(Formerly Nephrocare Health Services Private Limited)

5th Floor, D Block, iLabs Centre, Plot: 18, Software Units Layout, Survey No: 64, Madhapur, Hyderabad - 500 081, Telangana, India.

+91 40 4240 8039 contactus@nephroplus.com www.nephroplus.com

CIN: U85100TG2009PLC066359 | GSTIN: 36AADCN1504A1Z8

| | | | | | |
|--------------|-------------------------------------|------------------|----------------|--------|-------------------------|
| 11 | BARODA BNP PARIBAS SMALL CAP FUND | 224,160 | 3.96% | 460.00 | 103,113,600.00 |
| 12 | BANDHAN SMALL CAP FUND | 217,408 | 3.84% | 460.00 | 100,007,680.00 |
| 13 | SBI LIFE INSURANCE COMPANY LIMITED | 217,408 | 3.84% | 460.00 | 100,007,680.00 |
| 14 | HDFC LIFE INSURANCE COMPANY LIMITED | 217,407 | 3.84% | 460.00 | 100,007,220.00 |
| Total | | 5,657,919 | 100.00% | | 2,602,642,740.00 |

Out of the total allocation of **5,657,919** Equity Shares to the Anchor Investors, **2,582,944** Equity Shares (i.e. **45.65%** of the total allocation to Anchor Investors) were allocated to **5** domestic mutual funds, which applied through a total of **6** schemes. Set forth below is a scheme-wise details of allocation to such mutual funds:

| Sr. No. | Name of domestic mutual funds | No. of Equity Shares Allocated | No. of Equity Shares Allocated as a % of Anchor Investor Portion | Bid Price/ Anchor Investor Allocation Price (₹. per Equity Share) | Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹) |
|---------|--|--------------------------------|--|---|---|
| 1 | SBI HEALTHCARE OPPORTUNITIES FUND | 760,896 | 13.45% | 460.00 | 350,012,160.00 |
| 2 | ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D) FUND | 543,488 | 9.61% | 460.00 | 250,004,480.00 |
| 3 | ICICI PRUDENTIAL RETIREMENT FUND-HYBRID AGGRESSIVE PLAN | 217,408 | 3.84% | 460.00 | 100,007,680.00 |
| 4 | DSP HEALTHCARE FUND | 619,584 | 10.95% | 460.00 | 285,008,640.00 |
| 5 | BARODA BNP PARIBAS SMALL CAP FUND | 224,160 | 3.96% | 460.00 | 103,113,600.00 |
| 6 | BANDHAN SMALL CAP FUND | 217,408 | 3.84% | 460.00 | 100,007,680.00 |
| | Total | 2,582,944 | 45.65% | | 1,188,154,240.00 |

Out of the total allocation of **5,657,919** Equity Shares to the Anchor Investors, **434,815** Equity Shares (i.e. **7.69%** of the total allocation to Anchor Investors) were allocated to **2** life insurance companies and pension funds, details of which are provided in table below:

| Sr. No. | Name of Investor | No. of Equity Shares Allocated | No. of Equity Shares Allocated as a % of Anchor Investor Portion | Bid Price/ Anchor Investor Allocation Price (₹. per Equity Share) | Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹) |
|---------|------------------------------------|--------------------------------|--|---|---|
| 1 | SBI LIFE INSURANCE COMPANY LIMITED | 217,408 | 3.84% | 460.00 | 100,007,680.00 |



| | | | | | |
|---|-------------------------------------|----------------|--------------|--------|-----------------------|
| 2 | HDFC LIFE INSURANCE COMPANY LIMITED | 217,407 | 3.84% | 460.00 | 100,007,220.00 |
| | Total | 434,815 | 7.69% | | 200,014,900.00 |

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated December 02, 2025, filed with Registrar of Companies, Telangana at Hyderabad on December 02, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For NEPHROCARE HEALTH SERVICES LIMITED

Authorised Signatory

Name: Kishore Kathri

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**

Corporation Finance Department

Division of Issues and Listing

SEBI Bhavan, Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051

Maharashtra, India

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