



MAYASHEEL VENTURES LIMITED

(Formerly known as Mayasheel Construction)

CIN: U42101UP2024PLC203681

Regd. Office: IIIrd B-2, Flat No-8, IInd, Nehru Nagar, Ghaziabad,
Uttar Pradesh, India, 201001

Email-mayasheelventureslimited@gmail.com

Phone-0120-4265140

Date: June 19, 2025

To,

Asst.Vice President

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Mayasheel Ventures Limited (Formerly Known as Mayasheel Construction, Partnership firm) (“Company”).

The Board of the Directors of the company at its meeting held on June 19, 2025, in consultation with **Narnolia Financial Services Limited (“Book Running Lead Manager to the offer”)**, have finalized allocation of **16,50,000 equity shares**, to Anchor Investors at Anchor Investor offer price **Rs. 47/- per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Bid Price (Per Equity Share)	Amount (in Rupees)	No of Equity Shares allocated as a % of Anchor Investor Portion
1.	Rajasthan Global Securities Private Limited	3,72,000	47/-	1,74,84,000	22.55%
2.	Aarth AIF Growth Fund	4,26,000		2,00,22,000	25.82%
3.	Vikasa India EIF I Fund - Incube Global Opportunities	4,26,000		2,00,22,000	25.82%
4.	Holani Venture Capital Fund-I	2,13,000		1,00,11,000	12.91%
5.	Longthrive Capital VCC - Trendview Capital Fund	2,13,000		1,00,11,000	12.91%
	Total	16,50,000		7,75,50,000	100.00%



MAYASHEEL VENTURES LIMITED

(Formerly known as Mayasheel Construction)

CIN: U42101UP2024PLC203681

Regd. Office: IIIrd B-2, Flat No-8, IInd, Nehru Nagar, Ghaziabad,
Uttar Pradesh, India, 201001

Email-mayasheelventureslimited@gmail.com

Phone-0120-4265140

Out of the total allocation ~~(no of Equity Shares)~~ to the Anchor investor, ~~(no of Equity Shares)~~ are allocated to ~~(no of Mutual Funds)~~ through a total of ~~(no of schemes)~~, details of which are provided in the table below:

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
N.A.				

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For **Mayasheel Ventures Limited**
(formerly known as “Mayasheel Construction”)

Mr. Amit Garg
Managing Director
DIN: 07883287