

Date: September 22, 2025

To,

**Asst.Vice President**

Listing Department

**M/s. National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

Dear Sir,

**Sub.: Issue details for Anchor allocations of SME IPO of Matrix Geo Solutions Limited (Formerly known as Matrix Geo Solutions Private Limited)**

The Board of Directors of the company at its meeting held on Monday, September 22, 2025, in consultation Narnolia Financial Services Limited ("Book Running Lead Manager to the offer"), have finalized allocation of **10,90,800 Equity shares**, to Anchor Investors at Anchor Investor offer price **Rs. 104/- per share** in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Aarth AIF Growth Fund	3,38,400	31.02%	104/-
2.	Shine Star Build Cap Pvt Ltd	2,40,000	22.00%	
3.	Holani Venture Capital fund-Holani Venture Capital fund-I	97,200	8.91%	
4.	Saint Capital Fund	1,23,600	11.33%	
5.	J4S Venture Fund-I	97,200	8.91%	
6.	Meru Investment Fund PCC-CELL 1	97,200	8.91%	
7.	Nexus Equity Growth Fund - Nexus Equity Growth Fund SCH-1	97,200	8.91%	
	<b>Total</b>	<b>10,90,800</b>	<b>100.00%</b>	

Out of the total allocation ~~(no of Equity Shares)~~ to the Anchor investor, ~~(no of Equity Shares)~~ are allocated to ~~(no of Mutual Funds)~~ through a total of ~~(no of schemes)~~, details of which are provided in the table below:

<del>SR NO</del>	<del>Name of Scheme</del>	<del>No. of Equity Shares Allocated</del>	<del>No of Equity Shares allocated as a % of Anchor Investor Portion</del>	<del>Bid Price (Per Equity Share)</del>
<del>1.</del>				
	<b>Total</b>			



**Matrix Geo Solutions Ltd.**

**Registered Address**

A-1/87, 3<sup>rd</sup> floor, Sewak Park, Uttam Nagar  
South West Delhi, Delhi – 110059, INDIA

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

**For Matrix Geo Solutions Limited**

*(Formerly known as Matrix Geo Solutions Private Limited)*

**Rahul Jain**  
**Managing Director**  
**DIN: 03054949**

Matrixgeo