

October 30, 2025

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of Rs. 2/- each ("Equity Shares") of Lenskart Solutions Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company at its meeting held on October 30, 2025, in consultation with Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Aventus Capital Private Limited, Citigroup Global Markets India Private Limited, Axis Capital Limited and Intensive Fiscal Services Private Limited ("**Book Running Lead Managers**") to the Offer, has finalized allocation of 8,13,02,412 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 402 per Equity Share (including share premium of Rs. 400 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
1	SBI INNOVATIVE OPPORTUNITIES FUND	6,21,896	0.76%	402	25,00,02,192
2	SBI FOCUSED FUND	24,87,547	3.06%	402	99,99,93,894
3	HDFC MUTUAL FUND - HDFC INNOVATION FUND	12,43,792	1.53%	402	50,00,04,384
4	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	3,10,948	0.38%	402	12,50,01,096
5	HDFC LARGE AND MID CAP FUND	15,54,703	1.91%	402	62,49,90,606
6	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND	6,21,896	0.76%	402	25,00,02,192
7	ICICI PRUDENTIAL EQUITY & DEBT FUND	12,43,755	1.53%	402	49,99,89,510
8	ICICI PRUDENTIAL MULTICAP FUND	12,43,792	1.53%	402	50,00,04,384
9	GOVERNMENT OF SINGAPORE	24,14,361	2.97%	402	97,05,73,122
10	MONETARY AUTHORITY OF SINGAPORE	6,95,082	0.85%	402	27,94,22,964
11	T. ROWE PRICE INTERNATIONAL DISCOVERY FUND	25,31,762	3.11%	402	1,01,77,68,324
12	T. ROWE PRICE INTERNATIONAL SMALL-CAP EQUITY TRUST	5,77,681	0.71%	402	23,22,27,762
13	BLACKROCK GLOBAL FUNDS - EMERGING MARKETS EX-CHINA FUND	2,34,210	0.29%	402	9,41,52,420
14	BLACKROCK EMERGING MARKETS FUND	2,64,402	0.33%	402	10,62,89,604

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15	BLACKROCK STRATEGIC FUNDS - BLACKROCK ASIA PACIFIC ABSOLUTE RETURN FUND	1,98,135	0.24%	402	7,96,50,270
16	BLACKROCK GLOBAL FUNDS EMERGING MARKETS FUND	6,67,147	0.82%	402	26,81,93,094
17	BLACKROCK GLOBAL FUNDS - EMERGING MARKETS SUSTAINABLE EQUITY FUND	2,51,896	0.31%	402	10,12,62,192
18	BLACKROCK GLOBAL FUNDS - INDIA FUND	8,37,680	1.03%	402	33,67,47,360
19	BLACKROCK EMERGING FRONTIERS MASTER FUND LIMITED	6,55,973	0.81%	402	26,37,01,146
20	FIDELITY GROUP TRUST FOR EMPLOYEE BENEFIT PLANS FIDELITY GROWTH COMPANY COMMINGLED POOL	8,51,444	1.05%	402	34,22,80,488
21	FIDELITY SECURITIES FUND: FIDELITY BLUE CHIP GROWTH FUND	6,83,908	0.84%	402	27,49,31,016
22	FIDELITY MT. VERNON STREET TRUST FIDELITY GROWTH COMPANY FUND	6,31,701	0.78%	402	25,39,43,802
23	VARIABLE INSURANCE PRODUCTS FUND II- CONTRAFUND PORTFOLIO	2,28,586	0.28%	402	9,18,91,572
24	FIDELITY CONTRAFUND FIDELITY ADVISER NEW INSIGHTS FUND	1,97,210	0.24%	402	7,92,78,420
25	FIDELITY MT. VERNON STREET TRUST: FIDELITY GROWTH COMPANY K6 FUND	1,82,891	0.22%	402	7,35,22,182
26	FIDELITY PURITAN TRUST: FIDELITY PURITAN FUND	1,70,496	0.21%	402	6,85,39,392
27	FIDELITY MT. VERNON STREET TRUST FIDELITY SERIES GROWTH COMPANY FUND	1,63,207	0.20%	402	6,56,09,214
28	FIDELITY FUNDS - INDIA FOCUS FUND	10,58,718	1.30%	402	42,56,04,636
29	FIDELITY FUNDS - SUSTAINABLE ASIA EQUITY FUND	7,84,844	0.97%	402	31,55,07,288
30	FIDELITY INVESTMENT FUNDS - FIDELITY ASIA FUND	6,03,137	0.74%	402	24,24,61,074
31	FIDELITY FUNDS - ASIAN SPECIAL SITUATIONS FUND	3,62,526	0.45%	402	14,57,35,452
32	FIDELITY FUNDS - SUSTAINABLE ASIA EQUITY II POOL	3,00,218	0.37%	402	12,06,87,636
33	NEW WORLD FUND INC	31,09,443	3.82%	402	1,24,99,96,086
34	KOTAK MIDCAP FUND	5,90,816	0.73%	402	23,75,08,032
35	KOTAK FOCUSED FUND	3,73,108	0.46%	402	14,99,89,416

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36	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TECHNOLOGY FUND	1,24,357	0.15%	402	4,99,91,514
37	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	2,48,751	0.31%	402	9,99,97,902
38	KOTAK ELSS TAX SAVER FUND	5,90,779	0.73%	402	23,74,93,158
39	KOTAK PIONEER FUND	5,90,816	0.73%	402	23,75,08,032
40	KOTAK LARGE CAP FUND	5,90,816	0.73%	402	23,75,08,032
41	NOMURA INDIA INVESTMENT FUND MOTHER FUND	24,87,547	3.06%	402	99,99,93,894
42	NOMURA FUNDS IRELAND PLC/NOMURA FUNDS IRELAND - ASIA EX JAPAN HIGH CONVICTION FUND	6,21,896	0.76%	402	25,00,02,192
43	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND	4,93,025	0.61%	402	19,81,96,050
44	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LARGE & MID CAP FUND	5,66,988	0.70%	402	22,79,29,176
45	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CONSUMPTION FUND	1,72,568	0.21%	402	6,93,72,336
46	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND	3,69,741	0.45%	402	14,86,35,882
47	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	1,23,247	0.15%	402	4,95,45,294
48	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	10,10,729	1.24%	402	40,63,13,058
49	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BUSINESS CYCLE FUND	6,21,896	0.76%	402	25,00,02,192
50	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE CONSUMPTION FUND	6,21,896	0.76%	402	25,00,02,192
51	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	6,21,896	0.76%	402	25,00,02,192
52	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	2,48,714	0.31%	402	9,99,83,028
53	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE LARGE & MID CAP FUND	6,21,896	0.76%	402	25,00,02,192
54	EMERGING MARKETS EQUITIES FUND, INC.	4,23,946	0.52%	402	17,04,26,292

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55	EMERGING MARKETS EQUITY FUND	13,51,758	1.66%	402	54,34,06,716
56	CAPITAL GROUP EMERGING MARKETS EQUITY COLLECTIVE TRUST (US)	4,63,092	0.57%	402	18,61,62,984
57	SAN FRANCISCO CITY AND COUNTY EMPLOYEES' RETIREMENT SYSTEM - WELLINGTON MANAGEMENT COMPANY LLP	1,56,806	0.19%	402	6,30,36,012
58	IOWA PUBLIC EMPLOYEE'S RETIREMENT SYSTEM	2,47,308	0.30%	402	9,94,17,816
59	TREASURER OF THE STATE OF NORTH CAROLINA EQUITY INVESTMENT FUND POOLED TRUST MANAGED BY WELLINGTON MANAGEMENT COMPANY LLP	10,53,464	1.30%	402	42,34,92,528
60	UNITED SUPER PTY LTD AS TRUSTEE FOR CONSTRUCTION AND BUILDING UNIONS SUPERANNUATION FUND	2,89,525	0.36%	402	11,63,89,050
61	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM MANAGED BY WELLINGTON MANAGEMENT COMPANY LLP	3,15,943	0.39%	402	12,70,09,086
62	GUIDESTONE FUNDS EMERGING MARKETS EQUITY FUND	1,75,750	0.22%	402	7,06,51,500
63	STEADVIEW CAPITAL MASTER FUND LTD	22,38,796	2.75%	402	89,99,95,992
64	GOVERNMENT PENSION FUND GLOBAL	22,38,796	2.75%	402	89,99,95,992
65	MIRAE ASSET ELSS TAX SAVER FUND	9,95,041	1.22%	402	40,00,06,482
66	MIRAE ASSET GREAT CONSUMER FUND	4,97,502	0.61%	402	19,99,95,804
67	MIRAE ASSET FLEXI CAP FUND	7,46,253	0.92%	402	29,99,93,706
68	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	21,14,402	2.60%	402	84,99,89,604
69	NEW YORK STATE TEACHERS RETIREMENT SYSTEM-MANAGED BY GOLDMAN SACHS ASSET MANAGEMENT L.P.	1,24,394	0.15%	402	5,00,06,388
70	DSP MIDCAP FUND	22,38,796	2.75%	402	89,99,95,992
71	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 12	5,47,230	0.67%	402	21,99,86,460
72	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 13	3,23,380	0.40%	402	12,99,98,760
73	AL MEHWAR COMMERCIAL INVESTMENTS L.L.C. - (WANDA)	8,70,647	1.07%	402	35,00,00,094
74	OP-INDIA FUND	1,24,394	0.15%	402	5,00,06,388
75	J P MORGAN FUNDS	4,69,049	0.58%	402	18,85,57,698

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76	JPMORGAN INDIA FUND	4,76,523	0.59%	402	19,15,62,246
77	JPMORGAN INDIAN INVESTMENT TRUST PLC	5,46,897	0.67%	402	21,98,52,594
78	CUSTODY BANK OF JAPAN, LTD. RE: STB JF INDIA EQUITY ACTIVE OPEN MOTHER FUND	1,24,394	0.15%	402	5,00,06,388
79	AMUNDI FUNDS SBI FM INDIA EQUITY	10,36,444	1.27%	402	41,66,50,488
80	AMUNDI FUNDS INDIA EQUITY CONTRA	2,07,311	0.25%	402	8,33,39,022
81	SBI LIFE INSURANCE CO. LTD	12,43,755	1.53%	402	49,99,89,510
82	HDFC LIFE INSURANCE COMPANY LIMITED	12,43,755	1.53%	402	49,99,89,510
83	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	12,43,755	1.53%	402	49,99,89,510
84	CUSTODY BANK OF JAPAN, LTD. RE: RB AMUNDI INDIA SMALL CAP EQUITY MOTHER FUND	11,94,027	1.47%	402	47,99,98,854
85	COMPACT STRUCTURE FUND	9,95,004	1.22%	402	39,99,91,608
86	WHITEOAK CAPITAL MID CAP FUND	3,10,948	0.38%	402	12,50,01,096
87	WHITEOAK CAPITAL MULTI CAP FUND	1,61,690	0.20%	402	6,49,99,380
88	WHITEOAK CAPITAL DIGITAL BHARAT FUND	99,493	0.12%	402	3,99,96,186
89	WHITEOAK CAPITAL BALANCED ADVANTAGE FUND	1,24,394	0.15%	402	5,00,06,388
90	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	2,98,479	0.37%	402	11,99,88,558
91	MOTILAL OSWAL DIGITAL INDIA FUND	4,72,638	0.58%	402	19,00,00,476
92	MOTILAL OSWAL INNOVATION OPPORTUNITIES FUND	2,48,751	0.31%	402	9,99,97,902
93	MOTILAL OSWAL MANUFACTURING FUND	2,73,615	0.34%	402	10,99,93,230
94	LSOI SPV 1 LTD	9,95,004	1.22%	402	39,99,91,608
95	FRANKLIN INDIA LARGE & MID CAP FUND	6,71,957	0.83%	402	27,01,26,714
96	FRANKLIN INDIA MID CAP FUND	3,23,047	0.40%	402	12,98,64,894
97	AMUNDI FUNDS NEW SILK ROAD	6,70,329	0.82%	402	26,94,72,258
98	EMPLOYEES PROVIDENT FUND BOARD MANAGED BY AMUNDI MALAYSIA SDN BHD	2,00,281	0.25%	402	8,05,12,962
99	AMUNDI AZIONARIO OPPORTUNITA ORIENTE	1,24,394	0.15%	402	5,00,06,388
100	HSBC CONSUMPTION FUND	77,034	0.09%	402	3,09,67,668
101	HSBC AGGRESSIVE HYBRID FUND	1,22,951	0.15%	402	4,94,26,302
102	HSBC FLEXI CAP FUND	1,22,951	0.15%	402	4,94,26,302

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103	HSBC INDIA EXPORT OPPORTUNITIES FUND	57,350	0.07%	402	2,30,54,700
104	HSBC MIDCAP FUND	4,09,812	0.50%	402	16,47,44,424
105	HSBC LARGE & MID CAP FUND	2,04,906	0.25%	402	8,23,72,212
106	EASTSPRING INVESTMENTS - ASIA OPPORTUNITIES EQUITY FUND	7,46,253	0.92%	402	29,99,93,706
107	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	3,10,948	0.38%	402	12,50,01,096
108	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS SMALL CAP FUND	1,90,291	0.23%	402	7,64,96,982
109	EDELWEISS CONSUMPTION FUND	1,20,620	0.15%	402	4,84,89,240
110	NPS TRUST- A/C HDFC PENSION FUND MANAGEMENT LIMITED SCHEME E - TIER I	6,06,208	0.75%	402	24,36,95,616
111	NPS TRUST- A/C HDFC PENSION FUND MANAGEMENT LIMITED SCHEME E - TIER II	15,725	0.02%	402	63,21,450
112	NPS TRUST A/C - SBI PENSION FUND - UPS - CG SCHEME	6,21,933	0.76%	402	25,00,17,066
113	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	1,65,834	0.20%	402	6,66,65,268
114	HSBC INDIAN EQUITY MOTHER FUND	1,65,834	0.20%	402	6,66,65,268
115	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	1,65,834	0.20%	402	6,66,65,268
116	BANDHAN MIDCAP FUND	2,98,516	0.37%	402	12,00,03,432
117	BANDHAN AGGRESSIVE HYBRID FUND	1,98,986	0.24%	402	7,99,92,372
118	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO CONSUMER TRENDS FUND	4,97,502	0.61%	402	19,99,95,804
119	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	4,97,502	0.61%	402	19,99,95,804
120	AXIS MAX LIFE INSURANCE LIMITED	4,97,502	0.61%	402	19,99,95,804
121	MATTHEWS INDIA FUND	2,47,869	0.30%	402	9,96,43,338
122	MATTHEWS EMERGING MARKETS SUSTAINABLE FUTURE FUND	1,24,835	0.15%	402	5,01,83,670
123	MATTHEWS EMERGING MARKETS SUSTAINABLE FUTURE ACTIVE ETF	1,24,835	0.15%	402	5,01,83,670
124	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	2,48,788	0.31%	402	10,00,12,776
125	MANULIFE GLOBAL FUND - INDIA EQUITY FUND	2,48,788	0.31%	402	10,00,12,776
126	BARODA BNP PARIBAS INNOVATION FUND	1,24,835	0.15%	402	5,01,83,670

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127	KEDAARA CAPITAL PUBLIC MARKETS FUND I	2,48,788	0.31%	402	10,00,12,776
128	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA MULTI CAP FUND	99,864	0.12%	402	4,01,45,328
129	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA HEALTHCARE FUND	24,971	0.03%	402	1,00,38,342
130	MAHINDRA MANULIFE FLEXI CAP FUND	1,24,835	0.15%	402	5,01,83,670
131	BAJAJ FINSERV CONSUMPTION FUND	1,24,835	0.15%	402	5,01,83,670
132	LIC MF MID CAP FUND	1,24,835	0.15%	402	5,01,83,670
133	CANARA HSBC LIFE INSURANCE CO LTD	1,24,835	0.15%	402	5,01,83,670
134	EDELWEISS LIFE INSURANCE COMPANY LIMITED	1,24,835	0.15%	402	5,01,83,670
135	RELIANCE GENERAL INSURANCE COMPANY LIMITED	1,24,835	0.15%	402	5,01,83,670
136	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C FLEXI GROWTH FUND ULIF 068 25/04/23 FGF 110	1,24,835	0.15%	402	5,01,83,670
137	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	1,24,835	0.15%	402	5,01,83,670
138	SC FOUNDERS TRUST - SC FOUNDERS FUND	1,24,835	0.15%	402	5,01,83,670
139	SUSQUEHANNA PACIFIC PTY LTD	1,24,835	0.15%	402	5,01,83,670
140	RELIANCE NIPPON LIFE INSURANCE CO LIMITED	1,24,835	0.15%	402	5,01,83,670
141	AMUNDSEN DIVERSIFIED MASTER FUND ICAV	1,24,835	0.15%	402	5,01,83,670
142	LIONGLOBAL INVESTMENT FUNDS - LIONGLOBAL INDIA FUND	1,24,835	0.15%	402	5,01,83,670
143	IKIGAI EMERGING EQUITY FUND	1,24,835	0.15%	402	5,01,83,670
144	GO DIGIT GENERAL INSURANCE LIMITED	1,24,835	0.15%	402	5,01,83,670
145	JM FINANCIAL MUTUAL FUND - JM LARGE & MID CAP FUND	1,24,835	0.15%	402	5,01,83,670
146	NECTA BLOOM VCC - REGAL FUND	4,98,573	0.61%	402	20,04,26,346
147	GOLDMAN SACHS BANK EUROPE SE - ODI	2,48,788	0.31%	402	10,00,12,776
	TOTAL	8,13,02,412	100.00%		32,68,35,69,624

Out of the total allocation of 8,13,02,412 Equity Shares to the Anchor Investors, 2,87,33,849 Equity Shares (i.e., 35.34% of the total allocation to Anchor Investors) were allocated to 21 domestic mutual funds, which have applied through a total of 59 schemes. Scheme wise details of mutual funds are provided in the table below:

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3	HDFC MUTUAL FUND - HDFC INNOVATION FUND	12,43,792	4.33%	402	50,00,04,384
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15	KOTAK LARGE CAP FUND	5,90,816	2.06%	402	23,75,08,032
16	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND	4,93,025	1.72%	402	19,81,96,050
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20	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	1,23,247	0.43%	402	4,95,45,294
21	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	10,10,729	3.52%	402	40,63,13,058
22	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BUSINESS CYCLE FUND	6,21,896	2.16%	402	25,00,02,192
23	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE CONSUMPTION FUND	6,21,896	2.16%	402	25,00,02,192

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
24	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	6,21,896	2.16%	402	25,00,02,192
25	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	2,48,714	0.87%	402	9,99,83,028
26	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE LARGE & MID CAP FUND	6,21,896	2.16%	402	25,00,02,192
27	MIRAE ASSET ELSS TAX SAVER FUND	9,95,041	3.46%	402	40,00,06,482
28	MIRAE ASSET GREAT CONSUMER FUND	4,97,502	1.73%	402	19,99,95,804
29	MIRAE ASSET FLEXI CAP FUND	7,46,253	2.60%	402	29,99,93,706
30	DSP MIDCAP FUND	22,38,796	7.79%	402	89,99,95,992
31	WHITEOAK CAPITAL MID CAP FUND	3,10,948	1.08%	402	12,50,01,096
32	WHITEOAK CAPITAL MULTI CAP FUND	1,61,690	0.56%	402	6,49,99,380
33	WHITEOAK CAPITAL DIGITAL BHARAT FUND	99,493	0.35%	402	3,99,96,186
34	WHITEOAK CAPITAL BALANCED ADVANTAGE FUND	1,24,394	0.43%	402	5,00,06,388
35	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	2,98,479	1.04%	402	11,99,88,558
36	MOTILAL OSWAL DIGITAL INDIA FUND	4,72,638	1.64%	402	19,00,00,476
37	MOTILAL OSWAL INNOVATION OPPORTUNITIES FUND	2,48,751	0.87%	402	9,99,97,902
38	MOTILAL OSWAL MANUFACTURING FUND	2,73,615	0.95%	402	10,99,93,230
39	FRANKLIN INDIA LARGE & MID CAP FUND	6,71,957	2.34%	402	27,01,26,714
40	FRANKLIN INDIA MID CAP FUND	3,23,047	1.12%	402	12,98,64,894
41	HSBC CONSUMPTION FUND	77,034	0.27%	402	3,09,67,668
42	HSBC AGGRESSIVE HYBRID FUND	1,22,951	0.43%	402	4,94,26,302
43	HSBC FLEXI CAP FUND	1,22,951	0.43%	402	4,94,26,302
44	HSBC INDIA EXPORT OPPORTUNITIES FUND	57,350	0.20%	402	2,30,54,700
45	HSBC MIDCAP FUND	4,09,812	1.43%	402	16,47,44,424
46	HSBC LARGE & MID CAP FUND	2,04,906	0.71%	402	8,23,72,212
47	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	3,10,948	1.08%	402	12,50,01,096

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
48	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS SMALL CAP FUND	1,90,291	0.66%	402	7,64,96,982
49	EDELWEISS CONSUMPTION FUND	1,20,620	0.42%	402	4,84,89,240
50	BANDHAN MIDCAP FUND	2,98,516	1.04%	402	12,00,03,432
51	BANDHAN AGGRESSIVE HYBRID FUND	1,98,986	0.69%	402	7,99,92,372
52	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO CONSUMER TRENDS FUND	4,97,502	1.73%	402	19,99,95,804
53	BARODA BNP PARIBAS INNOVATION FUND	1,24,835	0.43%	402	5,01,83,670
54	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA MULTI CAP FUND	99,864	0.35%	402	4,01,45,328
55	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA HEALTHCARE FUND	24,971	0.09%	402	1,00,38,342
56	MAHINDRA MANULIFE FLEXI CAP FUND	1,24,835	0.43%	402	5,01,83,670
57	BAJAJ FINSERV CONSUMPTION FUND	1,24,835	0.43%	402	5,01,83,670
58	LIC MF MID CAP FUND	1,24,835	0.43%	402	5,01,83,670
59	JM FINANCIAL MUTUAL FUND - JM LARGE & MID CAP FUND	1,24,835	0.43%	402	5,01,83,670
	TOTAL	2,87,33,849	100.00%		11,55,10,07,298

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated October 25, 2025, filed with Registrar of Companies, Delhi and Haryana, at New Delhi, read along with the addendum cum corrigendum dated October 28, 2025 to the RHP, pre Issue and price band advertisement dated October 26, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Lenskart Solutions Limited
(Formerly known as Lenskart Solutions Private Company)



Authorised Signatory

Preeti Gupta
Company Secretary and Chief Compliance Officer

Lenskart Solutions Limited

(Earlier known as Lenskart Solutions Private Limited)

Corporate Office: Ground Floor, Vipul Tech Square,
Golf Course Road, Sector- 43, Gurugram, Haryana 122009



cc: **Securities and Exchange Board of India**

Corporation Finance Department,

Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India

Regd. Office: Plot No. 151, Okhla Industrial Estate, Phase III, New Delhi 110020

Website: www.lenskart.com, Email: compliance.officer@lenskart.com, Phone No: 0124 – 4293191

CIN — U33100DL2008PLC178355