



LAXMI INDIA FINANCE LIMITED

(Formerly Known as Laxmi India Finance Private Limited)

July 28, 2025

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051

General Manager -
Listing Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai - 400001

Dear Sir(s),

Reg: Proposed initial public offering of equity shares of face value of ₹ 5 each ("Equity Shares") by Laxmi India Finance Limited (the "Company" and such offering, (the "Offer")

The IPO Committee of the Board of Directors of the Company at their meeting held on July 28, 2025, in consultation with PL Capital Markets Private Limited ("BRLM") have finalized allocation of 47,79,379 Equity Shares in aggregate, to Anchor Investors at a price of ₹ 158/- per Equity Share (including share premium of ₹ 153/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Bid Price per Equity Share (₹)	Total amount allocated at the Anchor Investor Allocation Price on Application (₹)
1	Sanshi Fund - I	12,65,898	26.49%	158	20,00,11,884
2	Saint Capital Fund	4,74,700	9.93%	158	7,50,02,600
3	BNP Paribas Financial Markets - ODI	4,43,116	9.27%	158	7,00,12,328
4	MINT Focused Growth Fund PCC - CELL 1	3,79,760	7.95%	158	6,00,02,080
5	Compact Structure Fund	3,16,498	6.62%	158	5,00,06,684
6	Cognizant Capital Dynamic Opportunities Fund	3,16,498	6.62%	158	5,00,06,684
7	India Max Investment Fund Limited	3,16,498	6.62%	158	5,00,06,684
8	Vijit Growth Fund	3,16,498	6.62%	158	5,00,06,684
9	Holani Venture Capital Fund - Holani Venture Capital Fund - I	3,16,498	6.62%	158	5,00,06,684
10	Rajasthan Global Securities Pvt Ltd	3,16,917	6.63%	158	5,00,72,886
11	Meru Investment Fund PCC - CELL 1	3,16,498	6.62%	158	5,00,06,684
Total		47,79,379	100%		75,51,41,882



Registered Corporate Office: 2, DFL, Gopinath Marg, M. I. Road, Jaipur-302 001, Rajasthan India



18001217747



8265826531



0141-4031166



CIN: U65929RJ1996PLC073074



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All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated July 21, 2025 filed with the Registrar of Companies, Jaipur, Rajasthan (the "RHP").

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours sincerely,

For Laxmi India Finance Limited


Authorised Signatory

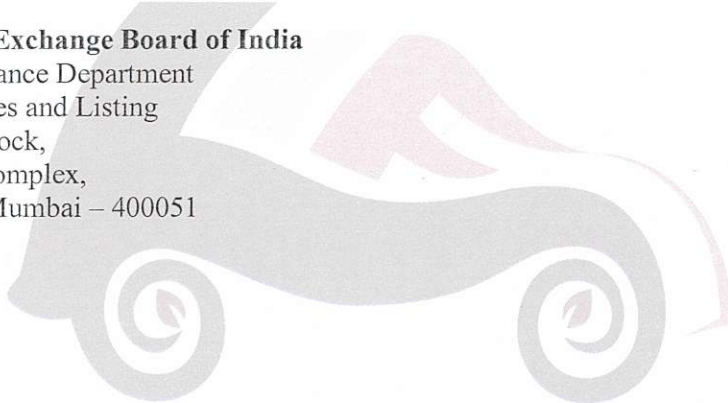


Name: Sourabh Mishra

Designation: Company Secretary and Compliance Officer

C.C.: –

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
Plot C4-A, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051



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