



## LAXMI DENTAL LIMITED

formerly known as Laxmi Dental Export Private Limited

Registered Office: 103, Akruiti Arcade, Opposite A H Wadia High School, Near Azad Nagar Metro Station, Andheri (West), Mumbai -400058.

Tel: 022 61437991 | Email: info@laxmidentallimited.com | Website: www.laxmidentallimited.com

CIN No: U51507MH2004PLC147394 | GST No: 27AABCL0001A1ZL

January 10, 2025

To  
The Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

Vice President  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Proposed initial public offering of equity shares of ₹2 each (the "Equity Shares") of Laxmi Dental Limited (the "Company"), and such initial public offering, the "Offer").**

The Initial Public Offering Committee ("IPO Committee") of the Company at their meeting held on Friday, January 10, 2025, in consultation with the book running lead managers to the Offer, namely, Nuvama Wealth Management Limited, Motilal Oswal Investment Advisors Limited and SBI Capital Markets Limited ("Book Running Lead Managers"), have finalized allocation of 73,39,395 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 428/- per Equity Share (including share premium of ₹ 426/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1.	ABU DHABI INVESTMENT AUTHORITY - MONSOON	4,07,121	5.5%	428.00	17,42,47,788
2.	AL MEHWAR COMMERCIAL INVESTMENTS L.L.C.-(WANDA)	4,07,121	5.5%	428.00	17,42,47,788
3.	THE NOMURA TRUST AND BANKING CO.LTD. AS THE TRUST OF NOMURA INDIA STOCK MOTHER FUND	4,07,121	5.5%	428.00	17,42,47,788
4.	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	4,07,121	5.5%	428.00	17,42,47,788
5.	ICICI PRUDENTIAL MUTUAL FUND A/C PHARMA HEALTHCARE AND DIAGANOSTICS (PHD) FUND	4,07,121	5.5%	428.00	17,42,47,788
6.	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	4,07,121	5.5%	428.00	17,42,47,788
7.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	2,03,544	2.8%	428.00	8,71,16,832
8.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	2,03,577	2.8%	428.00	8,71,30,956
9.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	3,25,710	4.4%	428.00	13,94,03,880
10.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	81,411	1.1%	428.00	3,48,43,908



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Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total amount Allocated at the Anchor Investor Allocation Price on Application (₹)
11.	WHITEOAK CAPITAL PHARMA AND HEALTHCARE FUND	1,16,919	1.6%	428.00	5,00,41,332
12.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	2,90,202	4.0%	428.00	12,42,06,456
13.	INVESCO TR PVT LTD AC INVESCO INDIA SMALLCAP FUND	4,07,121	5.5%	428.00	17,42,47,788
14.	MIRAE MUTUAL FUND - HEALTHCARE FUND	4,07,121	5.5%	428.00	17,42,47,788
15.	QUANT DYNAMIC ASSET ALLOCATION FUND	4,07,121	5.5%	428.00	17,42,47,788
16.	TATA MUTUAL FUND A/C ELSS TAX SAVER FUND	2,80,401	3.8%	428.00	12,00,11,628
17.	DSP MUTUAL FUND - HEALTHCARE FUND	2,80,401	3.8%	428.00	12,00,11,628
18.	BANDHAN MUTUAL FUND - SMALL CAP FUND	2,80,401	3.8%	428.00	12,00,11,628
19.	UTI MUTUAL FUND - HEALTHCARE FUND	1,10,451	1.5%	428.00	4,72,73,028
20.	UTI MUTUAL FUND - SMALL CAP FUND	1,69,950	2.3%	428.00	7,27,38,600
21.	HSBC INDIA EXPORT OPPORTUNITIES FUND	1,78,398	2.4%	428.00	7,63,54,344
22.	HSBC CONSUMPTION FUND	1,02,003	1.4%	428.00	4,36,57,284
23.	THE JUPITER GLOBAL FUND-JUPITER INDIA SELECT (LUXINSEL)	2,33,673	3.2%	428.00	10,00,12,044
24.	EASTSPRING INVESTMENTS - ASIA OPPORTUNITIES EQUITY FUND	2,33,673	3.2%	428.00	10,00,12,044
25.	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	2,33,673	3.2%	428.00	10,00,12,044
26.	BIRLA SUNLIFE INSURANCE COMPANY LTD.	1,16,973	1.6%	428.00	5,00,64,444
27.	MAX LIFE INSURANCE COMPANY LIMITED UECON	12,342	0.2%	428.00	52,82,376
28.	MAX LIFE INSURANCE COMPANY LIMITED UEPWA	10,659	0.1%	428.00	45,62,052
29.	MAX LIFE INSURANCE COMPANY LIMITED UPCON	594	0.0%	428.00	2,54,232
30.	MAX LIFE INSURANCE COMPANY LIMITED SXXX	93,378	1.3%	428.00	3,99,65,784
31.	MINT FOCUSED GROWTH FUND PCC- CELL 1	1,16,973	1.6%	428.00	5,00,64,444
	<b>TOTAL</b>	<b>73,39,395</b>			<b>3,14,12,61,060</b>

Out of the total allocation of 73,39,395 Equity Shares to the Anchor Investors, 43,68,771 Equity Shares (i.e. 59.52% of the total allocation to Anchor Investors) were allocated to 13 domestic mutual funds, which have applied through a total of 17 schemes. Set forth below is a scheme-wise detail of mutual funds:



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Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
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2	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	4,07,121	5.5%	428.00	17,42,47,788
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17	HSBC CONSUMPTION FUND	1,02,003	1.4%	428.00	4,36,57,284
	<b>TOTAL</b>	<b>43,68,771</b>			<b>1,86,98,33,988</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised confirmation of allocation note.



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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated January 7, 2025 filed with the Registrar of Companies, Maharashtra at Mumbai (the “RHP”).

We request you to make the above information public by disclosing the same on your website.

Thanking you,

For Laxmi Dental Limited

Nupur Joshi

**Company Secretary & Compliance Officer**

**Membership No. A - 43768**



cc: **Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India