

JAIN RESOURCE RECYCLING LIMITED

(Formerly Known as Jain Resource Recycling Private Limited)



Date: September 23, 2025

To,
The General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹2 each (the “Equity Shares”) of Jain Resource Recycling Limited (the “Company”, and such initial public offering, the “Offer”).

The IPO Committee of the Company in their meeting held on September 23, 2025, in consultation with DAM Capital Advisors Limited, ICICI Securities Limited, Motilal Oswal Investment Advisors Limited and PL Capital Markets Private Limited (“**Book Running Lead Managers**”), have finalized allocation of **24,245,689** Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹232/- per Equity Share (including share premium of ₹230/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	2,155,200	8.89%	232	500,006,400.00
2	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	431,040	1.78%	232	100,001,280.00
3	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	2,327,616	9.60%	232	540,006,912.00
4	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND	258,624	1.07%	232	60,000,768.00
5	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	2,586,240	10.67%	232	600,007,680.00
6	ABU DHABI INVESTMENT AUTHORITY – STABLE	1,896,576	7.82%	232	440,005,632.00
7	MOTILAL OSWAL SMALL CAP FUND	603,456	2.49%	232	140,001,792.00
8	MOTILAL OSWAL FOCUSED FUND	603,456	2.49%	232	140,001,792.00
9	MOTILAL OSWAL ACTIVE MOMENTUM FUND	150,912	0.62%	232	35,011,584.00
10	MOTILAL OSWAL SPECIAL OPPORTUNITIES FUND	64,640	0.27%	232	14,996,480.00
11	MOTILAL OSWAL INFRASTRUCTURE FUND	43,072	0.18%	232	9,992,704.00
12	MOTILAL OSWAL SERVICES FUND	43,072	0.18%	232	9,992,704.00
13	MOTILAL OSWAL ALTERNATIVE INVESTMENT (IFSC) TRUST	1,077,632	4.44%	232	250,010,624.00
14	BANDHAN SMALL CAP FUND	1,120,704	4.62%	232	260,003,328.00

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15	HELIOS FLEXI CAP FUND	489,792	2.02%	232	113,631,744.00
16	HELIOS MID CAP FUND	36,480	0.15%	232	8,463,360.00
17	HELIOS BALANCED ADVANTAGE FUND	34,112	0.14%	232	7,913,984.00
18	CAN LAH INVESTMENTS PTE. LTD.	387,904	1.60%	232	89,993,728.00
19	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C RISING INDIA FUND (ULIF 073 17/01/24 RIF 110)	560,384	2.31%	232	130,009,088.00
20	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C SMALL CAP DISCOVERY FUND (ULIF 071 22/05/23 SCF 110)	560,320	2.31%	232	129,994,240.00
21	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	862,080	3.56%	232	200,002,560.00
22	NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III	387,936	1.60%	232	90,001,152.00
23	NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III A	215,520	0.89%	232	50,000,640.00
24	BNP PARIBAS FUNDS EMERGING MARKETS CLIMATE SOLUTIONS	431,040	1.78%	232	100,001,280.00
25	BNP PARIBAS FUNDS GLOBAL CLIMATE SOLUTIONS	431,040	1.78%	232	100,001,280.00
26	SINGULARITY EQUITY FUND I	603,456	2.49%	232	140,001,792.00
27	SBI GENERAL INSURANCE COMPANY LIMITED	431,040	1.78%	232	100,001,280.00
28	SOCIETE GENERALE - ODI	1,551,744	6.40%	232	360,004,608.00
29	SANSHI FUND-I	431,040	1.78%	232	100,001,280.00
30	ICICI LOMBARD GENERAL INSURANCE COMPANY LTD	431,040	1.78%	232	100,001,280.00
31	EDELWEISS LIFE INSURANCE COMPANY LIMITED	218,175	0.90%	232	50,616,600.00
32	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	431,040	1.78%	232	100,001,280.00
33	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	218,175	0.90%	232	50,616,600.00
34	EMERGE CAPITAL OPPORTUNITIES SCHEME	218,175	0.90%	232	50,616,600.00
35	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	218,175	0.90%	232	50,616,600.00
36	NOMURA SINGAPORE LIMITED	218,175	0.90%	232	50,616,600.00
37	SUBHKAM VENTURES I PVT LTD	218,176	0.90%	232	50,616,832.00
38	EAST CAPITAL - EAST CAPITAL GLOBAL EMERGING MARKETS SUSTAINABLE	862,080	3.56%	232	200,002,560.00
39	DOVETAIL INDIA FUND CLASS 6 SHARES	218,175	0.90%	232	50,616,600.00
40	BNP PARIBAS FINANCIAL MARKETS - ODI	218,175	0.90%	232	50,616,600.00
Total		24,245,689	100.00%		5,624,999,848.00

Out of the total allocation of **24,245,689** Equity Shares to the Anchor Investors, 8,362,176 Equity Shares (i.e. 34.49% of the total allocation to Anchor Investors) were allocated to 5 domestic mutual fund, which applied through a total of 14 schemes. Scheme-wise details provided in table below:

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14	HELIOS BALANCED ADVANTAGE FUND	34,112	0.14%	232	7,913,984.00
	Total	83,62,176	34.49%		1,940,024,832.00

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated September 18, 2025, filed with Registrar of Companies, Chennai, Tamil Nadu & Andaman on September 18, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For JAIN RESOURCE RECYCLING LIMITED

Authorised Signatory

Name: Bibhu Kalyan Rauta

Designation: Company Secretary and Compliance Officer

Membership No. A 31315

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