

Date: January 12, 2026

To  
The Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

Dear Sir,

**Sub: Public Issue of equity shares of face value of Rs. 10 each of INDO SMC Limited ("Company" and "Issue", respectively)**

The Board of Directors of the Company at their respective meetings held on January 12, 2026, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 17,56,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 149.00 per Equity Share (including share premium of Rs. 139.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (in Rs. per Equity Share)
1	BENGAL FINANCE AND INVESTMENT PVT LTD	3,05,000	17.37	149.00
2	MASTERGROWTH 369 ALTERNATE INVESTMENT TRUST MASTERGROWTH 369 FOCUSED EQUITY FUND	68,000	3.87	149.00
3	HDFC BANK LIMITED	68,000	3.87	149.00
4	360 ONE LVF TREASURY SOLUTIONS FUND	1,18,000	6.72	149.00
5	360 ONE PRIME LIMITED	68,000	3.87	149.00
6	MONEYWISE FINANCIAL SERVICES PVT. LTD. MFSPL	1,01,000	5.75	149.00
7	VENTUREX FUND I	1,16,000	6.61	149.00
8	SB OPPORTUNITIES FUND II	1,01,000	5.75	149.00
9	PI SQUARE INDIA EMERGING BUSINESS INVESTMENT FUND	68,000	3.87	149.00
10	CCV EMERGING OPPORTUNITIES FUND-I	68,000	3.87	149.00
11	VISIONARY VALUE FUND	68,000	3.87	149.00

**Factory**

Unit 1: Plot No.11, Shivprerna Industrial Park,  
kamod to pirana road, ode, Daskroi, A'bad-382425  
Unit 2: Plot No. A 37/2, NICE Area, MIDC Satpur,  
Nashik, Maharashtra - 422007

**Office**

808, Shilp Zaveri, Nr. Shyamatar cross road,  
Satellite, Ahmedabad - 380015

[www.indosmc.com](http://www.indosmc.com)
**INDO SMC LIMITED**

12	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	1,35,000	7.69	149.00
13	SAINT CAPITAL FUND	68,000	3.87	149.00
14	INNOVATIVE VISION FUND	1,01,000	5.75	149.00
15	AKALPYA INDIA INVESTMENT TRUST- AKALPYA INDIA EQUITY FUND	1,01,000	5.75	149.00
16	FINVESTA FIRST	1,01,000	5.75	149.00
17	SHINE STAR BUILD CAP PVT LTD	1,01,000	5.75	149.00
	<b>Total</b>	<b>17,56,000</b>	<b>100.00</b>	<b>-</b>

No Mutual fund and Life Insurance Companies and Pension Funds has applied through a total of Nil Schemes, scheme-wise details provided in the table below; -

SR NO	Name of Scheme/ Funds	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	NA			
	<b>Total</b>	-	-	-

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For INDO SMC LIMITED

MR. NEEL SHAH  
MANAGING DIRECTOR  
(DIN: 09335917)

