

To,
 Listing Operation,
 BSE Limited,
 P.J. Towers, Dalal Street,
 Mumbai – 400 001.

Dear Sir,

Sub.: Offer details for Anchor allocations of SME IPO of Goel Construction Company Limited

The Board of Directors of the company at its meeting held on September 01, 2025, in consultation with the Book Running Lead Manager to the offer, have finalized allocation of **10,62,000** Equity Shares to Anchor Investors at Anchor Investor offer price of ₹263/- per Equity Share in the following manner:

Sr no.	Name of Anchor Investor	No. of Equity Shares Allocated	Amount (In Rs.)	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1	Wealthwave Capital Trust-Wealthwave Capital Fund	5,30,800	13,96,00,400	49.98	₹263/-
2	Mint Focused Growth Fund PCC- CELL 1	1,35,600	3,56,62,800	12.77	₹263/-
3	Meru Investment Fund PCC- CELL 1	1,35,600	3,56,62,800	12.77	₹263/-
4	NAV Capital VCC - NAV Capital Emerging Star Fund	68,000	1,78,84,000	6.40	₹263/-
5	Matterhorn India Fund	38,400	1,00,99,200	3.62	₹263/-
6	M7 GLOBAL FUND PCC - ASAS GLOBAL OPPORTUNITIES FUND	38,400	1,00,99,200	3.62	₹263/-
7	Vijit Growth Fund CAT III AIF	38,400	1,00,99,200	3.62	₹263/-
8	Ekamya Pragati Scheme-I	38,400	1,00,99,200	3.62	₹263/-
9	Finvesta First	38,400	1,00,99,200	3.62	₹263/-
	Total	10,62,000	27,93,06,000	100.00	-

Out of the total allocation **10,62,000** to the Anchor investor, **Nil** are allocated to **Mutual Funds**.

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Goel Construction Company Limited
 (Formerly Goel Construction Company Private Limited)

Purushottam Dass Goel
 Managing Director
 DIN: 01134075



Date: September 01, 2025
Place: Jaipur

GOEL CONSTRUCTION COMPANY LIMITED
 (FORMERLY KNOWN AS GOEL CONSTRUCTION CO. PVT. LTD.)

CIN: U45201RJ1997PLC013937 | GSTIN: 08AAACG7717R1ZZ | REGD. OFFICE: 8, VASHISTH MARG, GOM DEFENCE, VAISHALI NAGAR JAIPUR - 302021, RAJASTHAN | 0141-4045121 | CONTACT@GOELCONSTRUCTION.CO.IN | WWW.GOELCONSTRUCTION.CO.IN