

Date: **June 23, 2025**

To

Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

MSD - Non Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Ma'am/ Sir,

Sub: Proposed initial public offering of Globe Civil Projects Limited (“Company” or “Issuer”) of up to 16,760,560 Equity Shares of ₹ 10/- each aggregating up to ₹ [●] million (“Issue”)

The IPO Committee of the Company in their meeting held on June 23, 2025, in consultation with Mefcom Capital Markets Limited (“**Book Running Lead Manager**”/ “**BRLM**”), have finalized allocation of an aggregate of **50,28,168** Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 71 per Equity Share (including share premium of Rs. 61 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	CHANAKYA OPPORTUNITIES FUND I	10,56,336	21.01%	71.00	7,49,99,856.00
2.	MAYBANK SECURITIES PTE LTD - ODI	8,45,069	16.81%	71.00	5,99,99,899.00
3.	BENANI CAPITAL- BENANI CAPITAL SCHEME 1	8,45,069	16.81%	71.00	5,99,99,899.00
4.	STEPTRADE REVOLUTION FUND	8,02,729	15.96%	71.00	5,69,93,759.00
5.	LORDS MULTIGROWTH FUND	7,74,647	15.41%	71.00	5,49,99,937.00
6.	COMPACT STRUCTURE FUND	7,04,318	14.01%	71.00	5,00,06,578.00
	TOTAL	50,28,168	100.00%	71.00	35,69,99,928.00

Out of the total allocation of **50,28,168** Equity Shares to the Anchor Investors, **no** Equity Shares (i.e., 0% of the total allocation to Anchor Investors) were allocated to domestic mutual funds under any schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	Nil	-	-	-	-
	TOTAL	-	-	-	-

As per Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated June 14, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Globe Civil Projects Limited

For GLOBE CIVIL PROJECTS LTD.



Company Secretary

Vineet Rattan

Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India