

## EXIM ROUTES LIMITED

(Formerly Known as Exim Routes Private Limited)
421, 4th Floor, Suncity Success Tower, Sector-65 Golf Course Road
Extension, Gurugram-122101, HR (INDIA), Email: cs.er@eximroutes.in
GSTIN: 06AAFCE4612E1Z3 CIN: U51909HR2019PLC115525

Date: December 11, 2025

To,

## **Asst.Vice President**

Listing Department M/s. National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051

Dear Sir,

## Sub.: Issue details for Anchor allocations of SME IPO of Exim Routes Limited.

The Board of Directors of the Company at its meeting held on December 11, 2025 in consultation with Narnolia Financial Services Limited ("Book Running Lead Manager to the offer"), have finalized allocation of **14,11,200 Equity shares**, to Anchor Investors at Anchor Investor offer price **Rs. 88/- per share** in the following manner:

S. No.	Name of Anchor Investor	No. of Equity	No of Equity Shares	
		Shares Allocated	allocated as a % of	
	X # 1//		Anchor Investor Portion	Share)
1.	PINE OAK GLOBAL FUND	760,000	53.85%	
2.	SAINT CAPITAL FUND	193,600	13.72%	
3.	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS FUND I	228,800	16.21%	88/-
4.	PESB ALPHA FUND	228,800	16.21%	
	Total	14,11,200	100.00%	

Out of the total allocation (no of Equity Shares) to the Anchor investor, (no of Equity Shares) are allocated to (no of Mutual Funds) through a total of (no of schemes), details of which are provided in the table below:

SR	Name of Scheme	No. of Equity Shares	No of Equity Shares	Bid Price
NO		Allocated	allocated as a % of	(Per Equity
			Anchor Investor	<del>Share)</del>
			Portion	
1.				
	<del>Total</del>			

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.



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Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

Yours faithfully For Exim Routes Limited

Manish Goyal DIN: 08126341 Director & CEO

