



**DEFRAIL TECHNOLOGIES LIMITED**  
CIN: U30204HR2023PLC115548  
REG. OFF: PLOT NO 180, SECTOR-24  
FARIDABAD, HARYANA, INDIA, 121005  
E-MAIL: [INFO@DEFRAILTECH.COM](mailto:INFO@DEFRAILTECH.COM)  
PHONE NO: 0129 - 487 8760

Date: January 08, 2026

To  
The General Manager  
Dept. of Corporate Services  
Bombay Stock Exchange Limited  
PJ Towers,  
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

**Sub: Public Issue/Offer up to 18,60,800 equity shares of face value of Rs. 10 each of Defrail Technologies Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company at their meeting held on January 08, 2026, in consultation with the Book Running Lead Managers to the Issue/Offer, has finalized allocation of 5,18,400 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 74 per Equity Share (including share premium of Rs. 64 per Equity Share) in the following manner:

<b>Sr. No.</b>	<b>Name of the Anchor Investor</b>	<b>No. of Equity Shares allocated</b>	<b>% of Anchor Investor Portion</b>	<b>Bid price (Rs. per Equity Share)</b>
1	Longthrive Capital VCC - Trendview Capital Fund	2,46,400.00	47.53%	74
2	Sunrise Investment Trust- Sunrise Investment Opportunities Fund	1,36,000.00	26.23%	74
3	Pine OAK Global Fund	1,36,000.00	26.23%	74
<b>Total</b>		<b>5,18,400.00</b>	<b>100.00%</b>	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For Defrail Technologies Limited

Vivek Aggarwal  
Managing Director  
DIN: 09249636



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cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India