

Date: October 27, 2026

To
 The Senior General Manager
 Dept. of Listing Operation
BSE Limited,
 P J Towers, Dalal Street,
 Mumbai - 400001, Maharashtra, India

Dear Sir,

Sub: Initial Public Offer of Up to 35,36,000 Equity Shares of ₹10/- each for cash at a price of ₹ [●] per Equity Share aggregating ₹ [●] Lakhs through the book-building route by Carver Roboweld Limited (formerly known as Carver Roboweld Private Limited).

The Board of Directors of the Company at their respective meetings held on October 27, 2026, in consultation with the Smart Horizon Capital Advisors Private Limited (Book Running Lead Manager to the Issue), has finalized allocation of 9,96,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹80/- per Equity Share (including share premium of ₹70/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹. per Equity Share)
1.	31 degrees North India Opportunities Fund	3,05,600	30.66%	80/-
2.	Smart Horizon Opportunity Fund	2,51,200	25.20%	80/-
3.	Vbcube Ventures Trust- Vbcube Ventures Fund II	2,51,200	25.20%	80/-
4.	Brescon Opportunities Fund	1,88,800	18.94%	80/-
Total		9,96,800	100.00%	

No Mutual Fund has applied through any of its schemes. The scheme-wise details are provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹. per Equity Share)
1	Nil	Nil	Nil	Nil

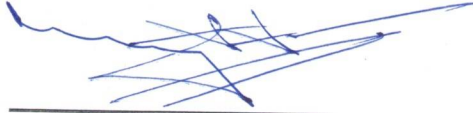
As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Carver Roboweld Limited



Ranjit Chandrabhai Bose
Chairman and Managing Director
DIN: 00492039
Place: Rajkot



CC:

Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051, Maharashtra, India

