

BALAJI PHOSPHATES LIMITED

(Formerly known as BALAJI PHOSPHATES PRIVATE LIMITED, CIN: U24123MP1996PTC067394)

CIN: U24123MP1996PLC067394

REGD. OFFICE: 305 UTSAV AVENUE 12/5 USHA GANJ JAORA COMPOUND, INDORE
, G.P.O., INDORE, MADHYA PRADESH, INDIA, 452001

(PREVIOUSLY SITUATED AT: SHOP NO.6, AYODHYA DAS TRADE CENTER VIJAY CHOWK GORAKHPUR UP
273001 IN)

EMAIL ID: balajiphosphate@gmail.com

CONTACT NO: 8349990244

Date : February 27, 2025

To,

Asst. Vice President

Listing Department

M/s. National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Sub: Issue details for Anchor allocations of Balaji Phosphates Limited

Dear Sir,

The Board of Directors of the company at its meeting held on **February 27, 2025**, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of **5,72,000 Equity Shares** to Anchor Investors at Anchor Investor Issue price **Rs. 70/- per equity share (including share premium of Rs. 60/- per equity share)** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount Allocated (Rs.)
1.	Veloce AIF- Veloce Opportunities Fund	286000	50	70	20020000
2.	Eminence Global Fund PCC- Eubilia Capital partners fund I	286000	50	70	20020000

Total	5,72,000	100%		40040000
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Out of the total allocation **5,72,000** Equity Shares to the Anchor investors, **Nil** Shares are allocated to Mutual Funds.

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in date as specified in the revised CAN.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated February 21, 2025, filed with Registrar of Companies, Gwalior.

We request you to make the above information public by disclosing the same on your website.

Thanking You.

For Balaji Phosphates Limited

Deepika


Name : Deepika Singh

Designation: Company Secretary & Compliance Officer