

March 24, 2025

To
Asst. Vice President
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Dear Sir,

Ref: Initial Public Offer of upto 54,03,600 equity shares of face value of ₹ 10/- each comprising a fresh issue of up to 43,23,600 equity shares of face value of ₹ 10/- each and an offer for sale of up to 10,80,000 equity shares of face value of ₹ 10/- each through the book building route by ATC Energies System Limited.

Sub: Issue details for Anchor allocations of SME IPO of ATC Energies System Limited

The IPO Committee of the Board of Directors of the Company at its meetings held on Monday, March 24, 2025, in consultation with the Book Running Lead Manager, has finalized allocation of 9,22,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 118/- per Equity Share (including share premium of Rs. 108/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	SAINT CAPITAL FUND	4,10,400	44.47%	118/-	4,84,27,200
2.	VELOCE OPPORTUNITY FUND	2,96,400	32.12%	118/-	3,49,75,200
3.	CRAFT EMERGING MARKET FUND PCC-CITADEL CAPITAL FUND	1,29,600	14.04%	118/-	1,52,92,800
4.	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	86,400	9.36%	118/-	1,01,95,200
Total		9,22,800	100.00		10,88,90,400

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.



We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

Yours faithfully,

For and behalf of ATC Energies System Limited,

(Formerly known as ATC Energies Private Limited)

Ba Same



Sandeep Gangabishna Bajoria

Managing Director

DIN: 06597817

