

## ARC INSULATION & INSULATORS LIMITED (Formerly- ARC Insulation & Insulators Private Limited)

Registered Office-Village-Ramdevpur, PO-Bawali Bishnupur2, Parganas South, Bishnupur-743384 West Bengal, India Email-manish@arcinsulations.comCIN-U18109WB2008PLC129263 |Contact-9748708809|Website-www.arcinsulations.com

**Date: August 20, 2025** 

To,

## **Asst.Vice President**

Listing Department M/s. National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051

Dear Sir,

## Sub.: Issue details for Anchor allocations of SME IPO of Arc Insulation & Insulators Limited

The Board of Directors of the company at its meeting held on August 20, 2025 in consultation with the Book Running Lead Managers to the issue, have finalized allocation of 9,37,000 Equity Shares, to Anchor Investors at Anchor Investor offer price **Rs. 125.00 per equity share** in the following manner:

| Sr.<br>No. | Name of Anchor Investor  | No. of Equity Shares<br>Allocated | No of Equity Shares<br>allocated as a % of<br>Anchor Investor<br>Portion |        |
|------------|--|-----------------------------------|--|--------|
| 1.         | Innovative Vision Fund   | 3,60,000                          | 38.41  | 125.00 |
| 2.         | IMAP India Capital Investment<br>Trust-Catalyst New India Fund | 80,000                            | 8.54   | 125.00 |
| 3.         | AL Maha Investment Fund Pcc-<br>Onyx Strategy                  | 1,60,000                          | 17.08  | 125.00 |
| 4.         | Compact Structure Fund   | 1,60,000                          | 17.08  | 125.00 |
| 5.         | Nav Capital Vcc - Nav Capital<br>Emerging Star Fund            | 80,000                            | 8.54   | 125.00 |
| 6.         | Raghunath Capital Vision Fund                                  | 97,000                            | 10.35  | 125.00 |
|            | Total  | 9,37,000                          | 100.00   |        |

Out of the total allocation 9,37,000 to the Anchor investor, no equity shares are allocated to Mutual Funds.

| Sr. No | Name of Scheme | No. of Equity Shares<br>Allocated | No of Equity Shares<br>allocated as a % of<br>Anchor Investor<br>Portion | Bid Price<br>(Per Equity Share) |
|--------|----------------|-----------------------------------|--|---------------------------------|
| 1.     | N.A.           | N.A.                              | N.A.   | N.A.                            |

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.



## ARC INSULATION & INSULATORS LIMITED (Formerly- ARC Insulation & Insulators Private Limited)

Registered Office-Village-Ramdevpur, PO-Bawali Bishnupur2, Parganas South, Bishnupur-743384 West Bengal, India Email- <a href="mailto:manish@arcinsulations.com">manish@arcinsulations.com</a>CIN-U18109WB2008PLC129263 |Contact- 9748708809|Website- <a href="www.arcinsulations.com">www.arcinsulations.com</a>

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For ARC INSULATION & INSULATORS LIMITED (Formerly Known as Arc Insulation & Insulators Private Limited)

Mr. Manish Bajoria Managing Director DIN: 02203237