

Date: June 20, 2025

To
 The General Manager,
 Dept. of Corporate Services,
BSE Limited,
 PJ Towers, Mumbai Samachar Marg,
 Mumbai - 400 001

Dear Sir,

Sub: Public Issue of Up to 16,20,000 Equity Shares of Rs. 10/- each for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] Lakhs through the book-building route by AJC Jewel Manufacturers Limited (Formerly known as AJC Jewel Manufacturers Private Limited).

The Board of Directors of the Company at their respective meetings held on June 20, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 4,52,400 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 95.00 per Equity Share (including share premium of Rs.85.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	Vikasa India EIF I Fund - Incube Global Opportunities	2,41,200	53.32%	95
2.	Viney Growth Fund	2,11,200	46.68%	95
Total		4,52,400	100.00%	

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For AJC Jewel Manufacturers Limited
 (Formerly known as AJC Jewel Manufacturers Private Limited)


Mr. Ashraf P
 Chairman & Managing Director





Jewel Manufacturers Ltd.
(Formerly Known as AJC Jewel Manufacturers Pvt Ltd)

GSTIN:32AAJCP7687C1Z8
CIN:U93090KL2018PLC052621

Registered Office: 38/227-Z, Inkel Greens Edu City
Karathode-Konampara Road
Panakkad Village, Pattarkadavu
Malappuram, Ernad, Kerala, India -676519

DIN: 08094239

Place: Malappuram

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India



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