AGARWAL TOUGHENED GLASS INDIA LIMITED

(FORMERLY KNOWN AS AGARWAL TOUGHENED GLASS INDIA PRIVATE LIMITED)

CIN: U26109RJ2009PLC030153

REGISTERED OFFICE: F-2264, RIICO INDUSTRIAL AREA, RAMCHANDRAPURA, SITAPURA (EXT.) JAIPUR - 302022, RAJASTHAN, INDIA Email Id: atgipo@gmail.com Website: www.agarwaltuff.com Contact No.: 9829028769

MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051

Dear Sir,

Sub: Public Issue of Equity Shares of face value of ₹ 10/- each of Agarwal Toughened Glass India Limited ("Company" and "Issue")

The Board of Directors of the Company at their meeting held on November 27, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 16,50,000 Equity Shares to Anchor Investors at anchor investor allocation price of ₹ 108/- per Equity Share (including share premium of ₹ 98/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1	VPK Global Ventures Fund - Scheme 1	5,80,800	35.20%	6,27,26,400.00
2	Necta Bloom VCC - Necta Bloom One	2,31,600	14.04%	2,50,12,800.00
3	Belgrave Investment Fund	1,86,000	11.27%	2,00,88,000.00
4	Chanakya Opportunities Fund I	1,86,000	11.27%	2,00,88,000.00
5	Imvesta Growth Scheme	1,86,000	11.27%	2,00,88,000.00
6	Pentateam Inventure Capital Scheme I	1,86,000	11.27%	2,00,88,000.00
7	Veer Quant Fund-Class A Shares	93,600	5.68%	1,01,08,800.00
Total		16,50,000	100.00%	17,82,00,000.00

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Agarwal Toughened Glass India Limited

Anita Agarwal

Chairman and Managing Director

DIN: 09740258

Date: November 27, 2024

Place: Jaipur