

ACE ALPHA TECH LIMITED

(formerly known as DM Prime Square Research & Analytics Private Limited and Ace Alpha Tech Private Limited)

Regd. Office: A-28, First Floor, Jhilmil Industrial Area Shahdara, East Delhi-110095
CIN: U74140DL2012PLC243246
Tele. No.: 011-49854818 E-Mail:compliance@acealphatech.in



Date: June 25, 2025

To,

Asst.Vice President
Listing Department
BSE Limited
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Ace Alpha Tech Limited (formerly known as Ace Alpha Tech Private Limited and DM Prime Square Research & Analytics Private Limited) (“Company”).

The Board of the Directors of the company at its meeting held on June 25, 2025, in consultation with **Narnolia Financial Services Limited (“Book Running Lead Manager to the offer”)**, have finalized allocation of 13,20,000 **equity shares**, to Anchor Investors at Anchor Investor offer price **Rs. 69/- per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Bid Price (Per Equity Share)	Amount (in Rupees)	No of Equity Shares allocated as a % of Anchor Investor Portion
1.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	5,08,000	69	3,50,52,000	38.48%
2.	LRSD SECURITIES PVT LTD	5,06,000		3,49,14,000	38.33%
3.	3 SIGMA GLOBAL FUND	1,60,000		1,10,40,000	12.12%
4.	AARTH AIF GROWTH FUND	1,46,000		1,00,74,000	11.06%

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

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Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Ace Alpha Tech Limited

(Formerly Known as Ace Alpha Tech Limited Private Limited and DM Prime Square Research & Analytics Private Limited)

Mr. Gaurav Sharma
Managing Director
DIN: 01650857